

The 2022-2027 Outlook for Hardwood Plywood in Japan

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Abstracts

This study covers the latent demand outlook for hardwood plywood excluding prefinished hardwood plywood made from purchased hardwood plywood and veneer-core plywood across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for hardwood plywood excluding prefinished hardwood plywood made from purchased hardwood plywood and veneer-core plywood. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers hardwood plywood excluding prefinished hardwood plywood made from purchased hardwood plywood and veneer-core plywood as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for hardwood plywood excluding prefinished hardwood plywood made from purchased hardwood plywood and veneer-core plywood is 32121132. It is for this definition that aggregate latent demand estimates are derived. Hardwood plywood excluding prefinished hardwood plywood made from purchased hardwood plywood and veneer-core plywood is specifically defined as follows:



32121132 Hardwood plywood (other than veneer core), except prefinished hardwood plywood made from purchased hardwood plywood

3212113221 Hardwood plywood, particleboard core, except prefinished hardwood plywood made from purchased hardwood plywood

3212113231 Hardwood plywood, medium density fiberboard (MDF) core, except prefinished hardwood plywood made from purchased hardwood plywood

3212113291 Hardwood plywood, other core, including lumber, hardboard, oriented strand board and wafer board, except prefinished hardwood plywood made from purchased hardwood plywood



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