

# The 2022-2027 Outlook for Concentrated Coffee and Coffee Substitutes for US Zip Codes

https://marketpublishers.com/r/26AFE0AD5776EN.html

Date: November 2021

Pages: 526

Price: US\$ 595.00 (Single User License)

ID: 26AFE0AD5776EN

## **Abstracts**

This study covers the latent demand outlook for concentrated coffee and coffee substitutes across the states and zip codes of the United States. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across some 10,833 zip codes in the United States. For each zip code in question, the percent share the zip code is of its state and of the United States as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a zip code vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each state and zip code, latent demand estimates are created for concentrated coffee and coffee substitutes. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers concentrated coffee and coffee substitutes as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for concentrated coffee and coffee substitutes is 3119205. It is for this definition that aggregate latent demand estimates are derived. Concentrated coffee and coffee substitutes is specifically defined as follows:

3119205 COFFEE, CONCENTRATED (FREEZE DRIED, SPRAY DRIED, FROZEN, OR LIQUID CONCENTRATED, MIXTURES, ETC.), AND COFFEE SUBSTITUTES

31192051 Coffee, concentrated (freeze dried, spray dried, frozen, or liquid



# concentrated, mixtures, etc.), and coffee substitutes

3119205111 Coffee, concentrated (freeze dried, spray dried, frozen, or liquid concentrated, mixtures, etc.)

3119205121 Coffee substitutes made from grain

3119205131 Coffee, extracts



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