

# **The 2022-2027 Outlook for Clay-Coated Freesheet Printing and Converting Paper Maximum 10% Mechanical Fiber Coated on One Side for US Zip Codes**

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## **Abstracts**

This study covers the latent demand outlook for clay-coated freesheet printing and converting paper containing not more than 10-percent mechanical fiber and coated on one side across the states and zip codes of the United States. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across some 10,833 zip codes in the United States. For each zip code in question, the percent share the zip code is of its state and of the United States as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a zip code vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each state and zip code, latent demand estimates are created for clay-coated freesheet printing and converting paper containing not more than 10-percent mechanical fiber and coated on one side. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers clay-coated freesheet printing and converting paper containing not more than 10-percent mechanical fiber and coated on one side as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for clay-coated freesheet printing and converting paper containing not more than 10-percent mechanical fiber and coated on one side is 3221211221. It is for

this definition that aggregate latent demand estimates are derived. Clay-coated freesheet printing and converting paper containing not more than 10-percent mechanical fiber and coated on one side is specifically defined as follows:

3221211221 Clay coated freesheet printing and converting paper, coated one side (containing not more than 10 percent mechanical fiber), including prime coated body stock

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