

The 2022-2027 Outlook for Biological Veterinary Vaccines, Bacterins, Toxoids, Other Antigens, and Other Biological Products for US Zip Codes

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Abstracts

This study covers the latent demand outlook for biological veterinary vaccines, bacterins, toxoids, other antigens, and other biological products across the states and zip codes of the United States. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across some 10,833 zip codes in the United States. For each zip code in question, the percent share the zip code is of its state and of the United States as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a zip code vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each state and zip code, latent demand estimates are created for biological veterinary vaccines, bacterins, toxoids, other antigens, and other biological products. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers biological veterinary vaccines, bacterins, toxoids, other antigens, and other biological products as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for biological veterinary vaccines, bacterins, toxoids, other antigens, and other biological products is 325414A1. It is for this definition that aggregate latent demand estimates are derived. Biological veterinary vaccines, bacterins, toxoids, other antigens, and other biological products is specifically defined as follows:

325414A1 Biological veterinary vaccines, bacterins, toxoids, other antigens, and other biological products

325414A111 Biological products, excluding diagnostic, for veterinary, industrial, and all other miscellaneous uses, veterinary vaccines, including vaccines against foot and mouth disease

325414A121 Biological products, excluding diagnostic, for veterinary, industrial, and all other miscellaneous uses, bacterins, toxoids, and other antigens, excluding allergens, for active immunization

325414A131 Biological products, excluding diagnostic, for veterinary, industrial, and all other uses, other biological products, including veterinary blood derivatives, antitoxins, immune serums, and allergens

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