

The 2025-2030 World Outlook for Vaccine Contract Manufacturing

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Abstracts

This study covers the world outlook for vaccine contract manufacturing across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of vaccine contract manufacturing as including all commonly understood services falling within this broad category, such as solutions for increasing demands for therapeutic vaccines and an ageing population, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include AbbVie, AfriVax, Ajinomoto Althea, Albany MOLECULAR RESEARCH, Alkion Biopharma SaS, Allevi, AmProtein, AMRI, Anacor, Antigenics, Inc., Arabio, Argenta, Artelis, AstraZeneca, ATM Life Sciences, Avid Bioservices, Bacteriological Institute of the Anhaltian Administrative Areas, Batavia Bioservices, Baxter Biopharma, Beijing Tiantan Biological Products, Berna Biotech, Bharat Biotech International, Binnopharm, BioFocus, BioKangtai, BioNTech, Biovest, Bit Bio, Boehringer Ingelheim, Bristol-Myers Squibb, Cadila Pharmaceuticals, Calico, Catalent, Cellexus, Charles River Laboratories, Chemisch-Pharmazeutisches Laboratorium Ravensburg, Cobra Bio, Colorcon, Cook, Crucell, CSL Biotherapies, Cytovance Biologics, Daiichi Sankyo Company, DiNAQOR AG, Elanco, Eli Lilly, Evonik Degussa, FiberCell, Frost & Sullivan, FujiFilm Diosynth

Biotechnologies U.S.A., Galderma, Gallant Custom Laboratories, Gardasil, GE Healthcare, GlaxoSmithKline, GSAL, HemaCare, HIKMA, Hospira, Hyclone, ICON, Idt Biologika, Indapta Therapeutics, Intercell Corporation, Invitrogen, Irvine Scientific, Janssen Biotech, Inc. (Janssen), JSR Life Sciences, KBI Biopharma, Klocke Group, Kuhner, LG Life Sciences, Lonza Group, MaSTherCell, Medicago, Meissner Filtration, Merck, Meridian Bioscience, MGC Pharma Company, Millipore, Mitsubishi Tanabe Pharma, MorphoSys, Mosquirix, MP Biomedicals, Mylan, Navrogen, Inc., Neurocrine Biosciences, Nipro Corporation, Novartis, Novavax, Organon Teknika, OsoBio, Pall Life Sciences, Paragon Bioservices, PATH, Pfizer, Pharmaceutical Base Development Company, Ltd., Pharmacyclics, Philip Morris International, Pierre-Guerin Biolafitte, PRA Health Sciences, Protein Sciences, Refine Technology, Roche, Samsung Bioepis, Sanofi, Sartorius Stedim Biotech, Scripps Research, Shanghai Zhangjiang Biotech, ShangPharma, Sigma Aldrich, Spirig Pharma, Synco Bio Partners, Thermo Fisher Scientific, Vetter Pharmaceutical, Vivalis, Voyager Therapeutics, Wave Biotech (GE Healthcare Life Sciences), Wynca, Xcellerex (GE Healthcare Life Sciences), ZellWerk, Zhejiang Jiang Yuan Tang Biotechnology Corporation, and Zumutor Biologics. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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