

The 2025-2030 World Outlook for Textile Dyes

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Abstracts

This study covers the world outlook for textile dyes across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of textile dyes as including all commonly understood products falling within this broad category, such as biodegradable dyes, nontoxic dyes, environment friendly dyes, natural dyes, synthetic chemical dyes, plant based dyes, and acid dyes, basic dyes, direct dyes, disperse dyes, reactive dyes, sulfur dyes, vat dyes, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Agrofert SA, Akik Dye Chem, Allied Industrial, Anand International, Archroma, Atul, Big Sunshine International, Chromatech, Clariant 2018, Colorant, Ltd., Colourtex, Dayglo Color, Day-Glo Color, DUPONT., DyStar, E.I. Du Pont De Nemours, Eksoy Kimya Sanayi Ve Ticaret Anonim Sirketi, Greenville Colorants, LLC, Hollindia International B.V., Huntsman, Italia Incorporation, Jay Chemical Industries, Jiangsu Yabang Dyestuff Company, Ltd., Jihua Group, Kiri Industries, Kronos, LANXESS, Organic Dyes and Pigments, Pentachem Industries, Rathi Dye Chem, Samco, Shandong Qing Shun Chemical Company, Ltd., Shanghai Anoky Group Company, Sumitomo Chemical co, Ltd., Synthesia, A.S., VASU Chemicals Fine Chemicals, Yorkshire, and Zhejiang Longsheng Group Company. In addition to the sources indicated, additional information available to the public via news and/or press releases



published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).



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