

The 2025-2030 World Outlook for Stretch and Shrink Films

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Abstracts

This study covers the world outlook for stretch and shrink films across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of stretch and shrink films as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include 3D Plast, Aakriti Packaging, AEP Industries, Akar Shrink Packs, Allfo, Alliance Plastics, Allied Global Plastics Pvt, Ltd., Alpha Plastomers, American Eagle Packaging, AmTopp Films, Inc., Anchor Packaging, Atlantis-Pak, Baoding Enshi Pack Company, Barbier Group, Bemis Company, Berry Plastics, Bollere, Bonset America, Bp Plastics Holding, Buergofol, Coveris, C-P Flexible Packaging, Crawford Packaging, Dow Chemical, DuPont, Eminent Solution, Eurofilms Extrusion, Exxon Mobil, Flexopack, FlexSol Packaging, Genuine Package Venture, Global Polyfilms, Gupta Package Industries, Hipac Packaging Solutions, Idemitsu Kosan Company, Inteplast Group, International Plastics, Intertape Polymer Group, IPS Packaging, ITW Mima Packaging Systems, Just Shrink IT, Kissner Plastics, Inc., Klockner Pentaplast, Kureha, LINPAC Group, Luban Packing, LyondellBasell Industries Holdings, Makhija Polyfilms, Malpack, Ltd., MANOJ

PLASTICS, Manuli Stretch, McNeely Plastics, MG Packaging Pvt, Ltd., NPF.com, Om Polymers Private, Ltd., Paragon Films, Pelican Poly & Pallets Private, Ltd., Pep Cee Pack Industries., Polivouga industria de plasticos SA, PREMIUMPACK, PV Ran, Ltd., Rishba Poly Product, RKW Group, Schur Flexibles Holding GesmbH, Sealed Air, Shri Balaji Packers, Sigma Plastics, Signode Industrial Group, Silver Talent International, SmartShield Packaging, SYFAN USA, TAGHLEEF INDUSTRIES GROUP, Transcontinental, U.S. Packaging and Wrapping, LLC, Vaibhav Plasto Printing and Packaging Pvt, Ltd., Vijay Packaging System, Vishakha Polyfab Pvt, W. W. Grainger, Winpak, Wrap and Vac, WW Grainger, Inc., and XtraPlast. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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