

The 2025-2030 World Outlook for Metal Powders

<https://marketpublishers.com/r/20869D34D5EEN.html>

Date: March 2024

Pages: 288

Price: US\$ 995.00 (Single User License)

ID: 20869D34D5EEN

Abstracts

This study covers the world outlook for metal powders across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of metal powders as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Acupowder International, Advanced Technology Laboratories, Alcoa, Allegheny Technologies, American Axle & Manufacturing, AMETEK Specialty Metal, AMG Advanced Metallurgical Group, ATI Powder Metals, Aubert & Duval, Australian Metal Powders Supplies Pty, Ltd., BASF, Burgess-Norton Manufacturing Company (USA), Carpenter Powdered Products, Changsha Hualiu Metal Powders Ltd (HL Powder), CNPC Powder Group Company, Ltd., D M Metal Powder., Deva Metal Powders Pvt, Ltd., Diamet Corporation (Japan), Dowa Holdings Company, Ltd. (Japan), Erasteel SAS (France), F. W. Winter Inc. & Co. (USA), Federal-Mogul Holdings, Fine Sinter Company, Ltd. (Japan), GGP Metalpowder AG, GKN, H.C. Starck, Hgans AB (Sweden), Hitachi Chemical Company, Hoeganaes Corp. (USA), Hogana, H?gan?s, Industrial Metal Powders (India) Pvt, Innomet Powders, JFE Holdings, Kennametal, Inc. (USA), Kobe Steel, Kymera International (USA), Laiwu Iron & Steel Group Powder Metallurgy Company, Ltd., Metal Powder Company Limited (MEPCO), Miba, Mida, MMP Industries

Ltd. (MMPIL), New Japan Chemical Company, Nippon Piston Ring, Norilsk Nickel (Russia), PMG Holding GmbH (Germany) (Italy), POLEMA, Pometon Powder, Praxair Surface Technologies, Rio Tinto, Royal Metal Powders, RUSAL, Sandvik AB, Sarda Industrial Enterprises, Shakambari Enterprises (India) Pvt, Ltd., Shijiazhuang Lide Powder Material Company, Ltd., Sri Kaliswari Metal Powders Pvt, Ltd., Stackpole, The Arasan Aluminium Industries (P), Ltd., Tianjin Zhujin Technology Development, Ltd., United States Metal Powders, Vale, Voestalpine Böhler Welding, and Yingtan Longding New Materials & Technologies, Ltd.. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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