

The 2025-2030 World Outlook for Medical Power Supplies

<https://marketpublishers.com/r/230B1A2F45DEN.html>

Date: March 2024

Pages: 288

Price: US\$ 995.00 (Single User License)

ID: 230B1A2F45DEN

Abstracts

This study covers the world outlook for medical power supplies across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of medical power supplies as including all commonly understood products falling within this broad category, such as programmable, uninterruptible, and high and low voltage power supplies; power supply devices used for positive airway pressure (PAP), ventilator, oximeter, nebulizer, oxygen concentrator, and portable inhaler respiratory equipment; power supply devices used for x-ray, computed tomography (CT), magnetic resonance imaging (MRI), ultrasound, and positron emission tomography (PET) radiology equipment; power supply devices used for electrocardiogram (ECG), electroencephalogram (EEG), blood gas analyzer, and anesthesia, blood pressure, and blood glucose monitoring equipment; power supply devices for neurosurgery, plastic surgery, thoracic surgery, cardiovascular surgery, and orthopedic surgery devices; and alternating current to direct current and direct current to direct current power supplies, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Acal BFi limited company, Advanced Energy Industries, Artesyn., Astrodyne, CINCON ELECTRONICS

Corporation, COSEL Asia, Ltd., CUI, Delta Electronics, Dongguan Shilong Fuhua Electronics Company, Ltd., Emerson Network Power, EOS POWER India Pvt, Ltd., Excelsys, Friwo Geratebau, FSP GROUP USA, Globtek, Handy & Harman, Inventus Power, Mean Well Enterprises Company, MORNSUN Guangzhou Science & Technology Company, Power Partners, Inc., SL Power Electronics, Spellman High Voltage Electronics, Synqor, TDK Lambda, Wall Industries, and XP Power. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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