

# The 2025-2030 World Outlook for Medical Device Contract Manufacturing

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## Abstracts

This study covers the world outlook for medical device contract manufacturing across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of medical device contract manufacturing as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include ABT Medical, AccuPlace, Advanced Moulding Technologies, AdvantaPure, Alcatel-Lucent, Ansamed, Applied Materials, Asteel Flash, ATEK Medical Group, Atrenne Integrated Solutions, Inc., Avalon Medical Services Pte, Ltd., B Braun, Benchmark Electronics, Beyonics Technology, BlackBerry, Boston Biomedical Associates (BBA), C&J Industries, Celestica, Centro de Construccion de Cardioestimuladores del Uruguay (CCC), CIRTEC Medical Systems, Cisco Systems, Codman Surgical Instruments, Cogmedix, Consort Medical, Covidien, Creganna Medical, CTS, Da/Pro Rubber, Daiichi Jitsugyo Company, Dell, Drager Medica, DTR Medical, DTS Mechelec, Dynacast, Ekso Bionics, Electrochem Medical, Elementum, Ericsson, Europlaz, Fast Forward Medical, Filtertek, Inc., Flex, Forefront Medical Technologies, Foxconn (Hon Hai Precision Industries), Fresenius, Gerresheimer,

Greatbatch, GW Plastics, Hamilton Group, Helix Medical, Heraeus Medical, Hewlett-Packard, Honeywell, Infinity Molding & Assembly, Inc., Integer Holdings, Jabil, Johnson & Johnson, J-Pac Medical, Karel Manufacturing, Kimball Electronics, Kitron, Kohlberg Kravis Roberts & Company, Lake Region Medical (Accellent), Lenovo, Lithotech Medical, Lorenz, Inc., Medefab, Medtronic, PLC, MeKo, Micro Power Electronics, Moog, Motorola Mobility, Nemera Development SA, NeuroNexus Technologies, Inc., Nipro Corporation, Nordson, Nortech Systems, NYPRO, Olsen Medical, PCI, Phillips-Medisize, Plasticos Castella, Plexus, Precision Wire Components, LLC, Research In Motion, RiverTech Medical, RIWISA AG, Sanmina, Saturn Electronics and Engineering, Inc., Sauflon, Secant Medical, Secure Technology, Siemens Medical, Siix, SMC, Smith & Nephew, SMS Technologies, Sparqtron Corporation, St. Jude Medical, Stryker, Suntek Manufacturing Technologies, SA DE CV, Symmetry Medical (Tecomet), Syrma Technology, TE Connectivity, Teleflex, Tessy Plastics Corporation, The Electrolizing Corporation, Tricor Systems, Vention Medical, Venture, Viant Medical, Viasys Healthcare, Vicplas International, Vincent Medical, Wesley-Coe, West Pharmaceutical Services, Winland Electronics, Wytech, and Xerox. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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