

The 2025-2030 World Outlook for Kaolins

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Abstracts

This study covers the world outlook for kaolins across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of kaolins as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include 20 Microns, Active Minerals International, Advanced Primary Minerals, Ashapura China Clay Company, Associated Kaolin Industries (AKI), BASF, Burgess Pigment Company, CADAM, Clean Age Minerals, EICL, English Indian Clays, Goonvean Holdings, Guangdong Highsun Yongye Group Company, Ltd., I MINERALS, Inc., I-Minerals, Jiangxi Sincere Mineral Industry Company, Ltd., KaMin, Kaolin, Kerakaolin, Kerala Clays & Ceramic Products, Ltd., KERAMOST a.s., Lasselsberger, LB Minerals, Ltd., Lhoist Group, Manek Group of Companies, Maoming Xingli Kaolin Company, Ltd., Minotaur Exploration, MOTA CERAMIC Solutions, ProscO RESOURCES, PT. Alter Abadi Tbk, Quarzwerke, SCR-Sibelco, Sedlecky Kaolin, Sedleck? kaolin a.s., SHREE RAM Group, Sibelco, Stephan Schmidt KG Active Minerals, Thiele Kaolin, Uma Group of Kaolin, Vanderbilt Minerals, LLC, W. R. Grace, YANKUANG BEIHAI KAOLIN Company, Ltd., and Zhanjiang Yuexin Fine Mineral Industry Company, Ltd.. In addition to the sources indicated, additional information available to the public via news and/or

press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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