

The 2025-2030 World Outlook for Digital Pathology

<https://marketpublishers.com/r/2178E40B989EN.html>

Date: March 2024

Pages: 287

Price: US\$ 995.00 (Single User License)

ID: 2178E40B989EN

Abstracts

This study covers the world outlook for digital pathology across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of digital pathology as including all commonly understood products and/or services falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include 3DHistech, 3D-Histech, Ltd., Agfa-Gevaert Group, Apollo Enterprise Imaging, AstraZeneca, Aurora Interactive, Ltd., Carl Zeiss, Corista, Corporation, Danaher, Definiens, Digipath, F. Hoffmann-La Roche, GE Healthcare, GLENCOE Software, Inc., Hamamatsu Photonics, Healthcare Trading Co., LLC, Hologic, Huron Digital Pathology, Indica Labs, Inspirata, KANTERON Systems, KONFOONG BIOTECH International Company, Ltd., Koninklijke Philips, Koninklijke Philips, Leica Biosystems, LigoLab, microDimensions GmbH, Mikroscan Technologies, Nikon Corporation, Objective Pathology Services, Olympus, Omnyx, Omynx, LLC, OptraSCAN, Inc., Pathcore, Inc., PerkinElmer, Philips Healthcare, Pixcelldata, Proscia, Inc., Sectra, Sunquest Information Systems, Ventana Medical Systems, Visiopharm, VMscope, and XIFIN. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars,

millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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