

# The 2025-2030 World Outlook for Automotive Interior Materials

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## Abstracts

This study covers the world outlook for automotive interior materials across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of automotive interior materials as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Adient, AGM Automotive, Aisin Seiki Company, Auto textile, BASF, Bayerische Motoren Werke, Benecke-Kaliko, Borgers, BOXMARK Leather GmbH &, Calsonic Kansei, Celanese Corporation, Classic Soft Trim, ContiTech, Delphi Technologies, DK Leather Corporation, Dow Chemical Company, Draexlmaier Group, Draxlmaier Group, DuPont de Nemours, E.I. Du Pont De Nemours, Eagle Ottawa, Eissmann Automotive Deutschland, Elmo Sweden, Faurecia, Freudenberg Performance Materials, Fritz Draxlmaier GmbH & Co. KG (Draxlmaier Group), Grammer, Groclin, Grupo Antolin, GrupoAntolin-Irausa, SA, GST AutoLeather, Guelph Manufacturing Group, Guilford Performance Textiles, Henkel, Hyundai Mobis Company, International Textile Group Inc.Company, Johnson Controls, Katzkin Leather, Lear, Magna International, Mayur Uniquoters, MGNA International, Inc., Minda Industries, Nbhx Trim, NHK Spring

Company, NTF (India) Private, SABIC, Sage Automotive Interiors, Seiren Company, Shamkem Multifab, Ltd., SMS Auto Fabrics, Stahl Holdings, Suminoe Textile Company, TACHI-S Company, Takata, Tata Group, Technical Textile Services, Ltd., TOYODA Gosei Company, Toyota Boshoku, TS Tech Company, WOLLSDORF LEDER SCHMIDT & Co. G, Yanfeng Automotive Interior Systems, ZF Friedrichshafen, and Zschimmer & Schwarz Holding GmbH & Co. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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