

The 2025-2030 World Outlook for Antimicrobial Additives

<https://marketpublishers.com/r/248A0C3D2C7EN.html>

Date: March 2024

Pages: 288

Price: US\$ 995.00 (Single User License)

ID: 248A0C3D2C7EN

Abstracts

This study covers the world outlook for antimicrobial additives across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of antimicrobial additives as including all commonly understood products falling within this broad category, such as additives used for paints, coatings, inks, paper, plastics, fabrics, textiles, silicone, and rubbers and additives used within the building and construction, healthcare, automotive, electronic, and food and beverage industries, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include A. Schulman, Accuwright Industries, Addmaster (UK), Agion Technologies LLC (U.S.), AkzoNobel, Americhem, Arkema Group, ASB Industries, BASF, Bayer MaterialScience, Biocote, Biosafe, Inc. (U.S.), Bodycote, Brenntag Austria GmbH, Ciba Specialty Chemicals Corporation (Switzerland), Clariant, Covestro AG, Dow, DuPont de Nemours, Gelest, H.C. Starck, Kennametal, King Plastic, Life Material Technologies, Lonza Group, LyondellBasell Industries Holdings, Metallisation, Microban International, Milliken Chemical, Momentive Performance Material, Inc., Nanobiomatters, Nexeo Plastics, LLC., Nolla Antimicrobial Ltd. (Andorra), Parx Plastic Bv (Netherlands), Plastics Color, Polymet, PolyOne

Corporation, Porex, Praxair Surface Technologies, RTP Company, Sanitized, Sciessent, SteriTouch, Teknor Apex (U.S.), The DOW Chemical Company, Troy, and Wilbur-Ellis Holdings, Inc. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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