

The 2025-2030 World Outlook for Waterjet Cutting Machines

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Abstracts

This study covers the world outlook for waterjet cutting machines across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of waterjet cutting machines as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include A Innovative International, AxonAI, Bystronic, Caretta Technology s.r.l., CMS Industries, Colfax, Dardi International, ESAB, Flow International, Foshan Yongshengda Machinery Company, Ltd, H2O Jet, HEADAI, Heron Robots Srl, Hornet Cutting Systems, Hughes Pumps, Ltd, Hypertherm, Innovative International, Ltd, Innovile Communications, International Waterjet Machines, Jet Edge, KMT, Koike Aronson, Lincoln Electric Company, MAXIMATOR JET WATERJET CUTTING SYSTEMS, Metronics Technologies S.L., NLB Corporation, Nuclear Engineering Services, OH Precision Corporation, Omax, Plasma Automation Inc. (VICON), Pressurejet, PTV, spol. s r.o., Resato International, Semyx, Shape Technologies Group, STM Stein-Moser GmbH, Sugino Machine, Ltd, TECHNI Waterjet, TeIXperts, TrennTek GmbH, Uhde High PRESSURE Technologies GmbH, Wardjet, and Water Jet Sweden. In addition to the

sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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