

The 2025-2030 World Outlook for Water Supply and Irrigation Systems

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Abstracts

This study covers the world outlook for water supply and irrigation systems across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers water supply and irrigation systems as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for water supply and irrigation systems is 22131. It is for this definition that aggregate latent demand estimates are derived. Water supply and irrigation systems is specifically defined as follows:

22131 See industry description for 221310.

221310 This industry comprises establishments primarily engaged in operating water treatment plants and/or operating water supply systems. The water supply system may include pumping stations, aqueducts, and/or distribution mains. The water may be used for drinking, irrigation, or other uses.

2213101 Establishments primarily engaged in distributing water for sale for domestic, commercial, and industrial use.

2213102 Establishments primarily engaged in operating water supply systems for the purpose of irrigation.

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