

The 2025-2030 World Outlook for Surgical Dressings

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Abstracts

This study covers the world outlook for surgical dressings across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers surgical dressings as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for surgical dressings is 33911323. It is for this definition that aggregate latent demand estimates are derived. Surgical dressings is specifically defined as follows:

33911323 Surgical dressings

3391132337 Surgical dressings, elastic bandages

3391132341 Surgical dressings, other bandages, including muslin and plaster of Paris, excluding self adhering bandages

3391132344 Surgical dressings, adhesive plaster, medicated and nonmedicated, including self adhering bandages

3391132347 Surgical dressings, gauze, absorbent and packing

3391132351 Surgical dressings, cotton, sterile and nonsterile, including cotton balls

3391132354 Other surgical dressings, including compresses, pads, and sponges

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