

# The 2025-2030 World Outlook for Office Administrative Services

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## Abstracts

This study covers the world outlook for office administrative services across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers office administrative services as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for office administrative services is 5611. It is for this definition that aggregate latent demand estimates are derived. Office administrative services is specifically defined as follows:

5611 Office Administrative Services

56111 See industry description for 561110.

561110 This industry comprises establishments primarily engaged in providing a range of day-to-day office administrative services, such as financial planning; billing and recordkeeping; personnel; and physical distribution and logistics for others on a contract

or fee basis. These establishments do not provide operating staff to carry out the complete operations of a business.

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