

The 2025-2030 World Outlook for Nuclear Electric Power Generation

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Abstracts

This study covers the world outlook for nuclear electric power generation across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers nuclear electric power generation as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for nuclear electric power generation is 221113. It is for this definition that aggregate latent demand estimates are derived. Nuclear electric power generation is specifically defined as follows:

221113 This U.S. industry comprises establishments primarily engaged in operating nuclear electric power generation facilities. These facilities use nuclear power to produce electric energy. The electric energy produced in these establishments are provided to electric power transmission systems or to electric power distribution systems.

2211131 Establishments primarily engaged in generating electricity using

nuclear fuels.

2211132 Establishments primarily engaged in providing power generation by nuclear fuels in combination with other services, with nuclear fuel power generation being the major part though less than 95 percent of the total.

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