

The 2025-2030 World Outlook for Industrial and Commercial Fans and Blowers

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Abstracts

This study covers the world outlook for industrial and commercial fans and blowers across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers industrial and commercial fans and blowers as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for industrial and commercial fans and blowers is 3334120. It is for this definition that aggregate latent demand estimates are derived. Industrial and commercial fans and blowers is specifically defined as follows:

3334120 INDUSTRIAL AND COMMERCIAL FANS AND BLOWERS

33341201 Power roof ventilators and parts

33341202 Centrifugal blower filter units, and classes I IV centrifugal fans, except parts

33341203 Other centrifugal fans and blowers, except parts

33341204 Axial fans, except parts

33341205 Industrial propeller fans, except parts

33341206 Penthouses, shutters, guards, and other parts and accessories for industrial centrifugal, axial, and propeller fans and blowers (except power roof ventilators)

3334120101 Axial and propeller type power roof ventilators, except parts

3334120104 Centrifugal type power roof ventilators, except parts

3334120107 Parts for power roof ventilators

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