

The 2025-2030 World Outlook for Industrial Fasteners

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Abstracts

This study covers the world outlook for industrial fasteners across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of industrial fasteners as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include A & G FASTENERS Pty, Abbott-Interfast Corporation, Acument Global Technologies, AFI Industries, Alcoa, Aoyama Seisakusho Company, Arconic, Asia Bolts Industries, LLC, ATF, Atlas Bolt & Screw Company, Avon Industrial Corporation, Beijing Jinzhaobo High Strength Fasteners Company, Ltd, Birmingham Fastener and Supply, Inc, Bossard Group, BPF, Brunner Manufacturing Company, Inc, Bulten, Changshu City Standard Parts, Chao Jing Precision Machines Company, Ltd, Cherry Aerospace, Chun Yu Group, DE Fasteners, Inc, Dokka Fasteners AS, Earnest Machine Product Company, Eastwood Manufacturing, EJOT, Elgin Fastener Group, Federal Screw Works, Fontana Luigi SPA, Fortana Group, Gem-Year Industrial Company, Golden Tsann Yuh (GTY) Enterprise Company, Ltd, Haiyan Fujian Fasteners Company, Ltd, Hilti, Illinois Tool Works, Infasco, Japan Power Fastening Company, JF Engineering Products, LLP, Jignesh Steels, KAMAX Holding GmbH & Company, KOVA Fasteners Pvt, Ltd, Leland Industries, Inc, Link Master Industrial Company, Ltd, LISI, MacLean-Fogg,

Manufacturing Associates, Inc, Marmon Holdings, Micron Precision Screws, Ltd, Misumi Group, MNP, MW Industries, Nifco, Nippon Industrial Fasteners Company (Nifco), Nitto Seiko Company, Nucor, Ochiai Company, Ltd, Oread Fastener Group, Peaksight(Shanghai) Technologies Company, Ltd, Penn Engineering, Precision Castparts, PT. Unison, Ranflex Metals, Rockford Fastener, Inc, SA Fasteners, SDC Tanaka, Inc, SESCO Industries, Inc, SFS Group, Shanghai (ShangBiao Group) Fasteners Company, Ltd, Simmonds Marshall, Slidematic Precision Components, Inc, SPS Technologies, Standard Fasteners, Ltd, Stanley Black & Decker, Sterling Tools, Sundram Fasteners, Systemax, Tigges GmbH & Company KG, TR Fastenings, Vi Nam Viet Production Trading Corporation (VINAVIT Corporation), Whitesell Group, Wilhelm B?llhoff GmbH & Company, Yahata Holdings Corporation Group, Zhejiang New Oriental Fastener Group, and Zonbix Enterprise Company, Ltd. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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