

The 2025-2030 World Outlook for Industrial Ball Valves

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Abstracts

This study covers the world outlook for industrial ball valves across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers industrial ball valves as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for industrial ball valves is 3329115. It is for this definition that aggregate latent demand estimates are derived. Industrial ball valves is specifically defined as follows:

3329115 Industrial Ball Valves

33291151 Industrial ball valves, all metals, pressures, and types, including manual and power operated, on off valves, except parts

33291152 Parts for industrial ball valves (all metals, pressures, and types), including manual and power operated, on off valves

3329115101 Industrial iron (including ductile) ball valves (all pressures and types),

manual and power operated, on off valves

3329115103 Industrial brass and bronze ball valves (all pressures and types), including manual and power operated, on off valves

3329115105 Industrial carbon steel (cast and fabricated) ball valves (all pressures and types), including manual and power operated, on off valves

3329115107 Industrial alloy steel and other metal ball valves (all pressures and types), including manual and power operated, on off valves

3329115109 Actuators (power operated, on off mounted) for industrial ball valves (all metals, pressures, and types)

3329115211 Parts for industrial ball valves (all metals, pressures, and types), including manual and power operated, on off valves

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