

# The 2025-2030 World Outlook for Food Safety Testing

<https://marketpublishers.com/r/2E27D9A3315EN.html>

Date: March 2024

Pages: 288

Price: US\$ 995.00 (Single User License)

ID: 2E27D9A3315EN

## Abstracts

This study covers the world outlook for food safety testing across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of food safety testing as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include 3M Company, Abbott Laboratories, Accugen Laboratories, Adpen Laboratories, AGQ Labs, Agrolab GmbH, ALS, Applied Biosystems, Asia Food Inspection, Asurequality, Avomeen Analytical Services, Biocontrol Systems, bioMérieux, Bio-Rad Laboratories, Biotest, Bureau Veritas, Campden BRI, Certified Laboratories, Charles River Laboratories International, Charm Sciences, Columbia Food Laboratories, Covance, Det Norske Veritas, DNV GL, DuPont, Ecolab, EMSL Analytical, Inc., Eurofins, Food Chain Id, Foss, Genetic ID NA, Genevac, Ltd., Genon Laboratories, Hygiena, ifp Institut für Produktqualität, ILS, Ltd., Intertek, Laboratory Corporation of America Holdings, Lloyd's Register Quality Assurance Limited., Lloyd's Register Quality Assurance, Ltd., Merieux, Mérieux, Merieux NutriSciences, Mérieux NutriSciences, Microcos Food Safety, Micro Identification Technologies, NEOGEN Corporation, Nova Biologicals, Inc., NSF, OMIC Quality Control, Perkin Elmer, R-Biopharm, RJ Hill Laboratories, Roche Diagnostics, Roka Bioscience, Romer Labs, Safe Quality Food Institute (Sfq Institute),

Seidlaboratory Cia., Ltd.a., SGS, Silliker, SPECTRO Analytical Instruments, Strategic Diagnostics, Inc. (SDIX), Symbio Laboratories, Thermo Fischer Scientific, Tuv Nord Group, T?V NORD GROUP, TUV SUD, T?V S?D, Tuv Sud, Vanguard Sciences, and WSS World Survey Services SA. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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