

The 2025-2030 World Outlook for Decorative Laminates

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Abstracts

This study covers the world outlook for decorative laminates across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

In this report we define the sales of decorative laminates as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Abet Laminati, Advanced Technology Laboratories, AICA Kogyo Company, Archidply, Arclin, Armstrong Flooring, Arpa Industriale, ATI Decorative Laminates, Beaulieu International Group, Bell Laminates, Borg Group Holdings Pty, Cedar Decor Pvt, Ltd., Dai Nippon Printing, Dekodur GmbH & Company, Financiera Maderera, Fletcher Building, Formica, FRITZ EGGER GmbH & Co., FunderMax, Greenlam Industries, Greenply Industries, Heritage Laminate Surfaces., Illinois Tool Works, Kingboard Holdings, Kronoplus, Kronospan, Merino Group, Mohawk Industries, Northern Laminates Private Limited (P)., Ltd., Omnova Solution, Panolam Industries International, Pflleiderer Group Sp?lka Akcyjna, Riken Technos, Ronotex, Rougier, Royal Crown., SEKISUI Chemical Company, Stylam Industries, Swiss Krono Holding, Tarkett, Timber Products, Virgo Group, Westag & Getalit, Wilsonart, and Woodcraft

Industries. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2024).

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