

The 2025-2030 World Outlook for Assembly Machines

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Abstracts

This study covers the world outlook for assembly machines across more than 190 countries. For each year reported, estimates are given for the latent demand, or potential industry earnings (P.I.E.), for the country in question (in millions of U.S. dollars), the percent share the country is of the region, and of the globe. These comparative benchmarks allow the reader to quickly gauge a country vis-à-vis others. Using econometric models which project fundamental economic dynamics within each country and across countries, latent demand estimates are created. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers assembly machines as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for assembly machines is 3335181. It is for this definition that aggregate latent demand estimates are derived. Assembly machines is specifically defined as follows:

3335181 ASSEMBLY MACHINES

33351811 Rotary transfer metalworking assembly machines (dial and rotary, trunnion, center column)

33351812 Inline transfer, synchronous metalworking assembly machines

33351813 Inline transfer, nonsynchronous metalworking assembly machines

33351814 Special purpose and other types of metalworking assembly machines

33351815 Parts and attachments for metalworking assembly machines (sold separately)

3335181101 Rotary transfer metalworking assembly machines (dial and rotary, trunnion, center column)

3335181206 Inline transfer, synchronous metalworking assembly machines

3335181311 Inline transfer, nonsynchronous metalworking assembly machines

3335181416 Special purpose and other types of metalworking assembly machines

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