

European Pigments & Fillers in the European Coatings Industry

<https://marketpublishers.com/r/EB69A090EDBEN.html>

Date: February 2010

Pages: 130

Price: US\$ 5,055.00 (Single User License)

ID: EB69A090EDBEN

Abstracts

IRL is pleased to announce a new title in its range of reports covering the paints & coatings industry 'Pigments & Fillers in the European Coatings Industry'. The study provides the most up-to-date data available on the market for pigments and fillers in the coatings industry of Europe.

The report covers markets in both Western & Eastern Europe and will include the following 12 countries/regions in its research program:

France

Germany

Italy

Spain

UK

Austria

Benelux

Scandinavia

Switzerland

Czech Republic

Poland

Hungary

The report covers the following types of pigments and extenders:

Inorganic Pigments (white, black and colours)

Organic Pigments

Special Effect Pigments

Functional Pigments

Fillers/Extenders

Market figures are provided for the year 2009 for the major types of pigments and extenders and five-year market forecasts are calculated to 2014.

The report will serve as a valuable tool to strategic planners, business analysts and marketing managers involved in the manufacture, distribution and marketing of pigments and extenders and also finished coatings products.

The study does not cover pigments and extenders for printing ink, plastic or paper applications, although some mention is made of these applications where relevant.

The research for this report was carried out at the end of 2009 and beginning of 2010. The research programme included interviews with key personnel from pigment and extender manufacturers and suppliers in Europe, as well as a review of all relevant published sources and in-house data.

Contents

1. INTRODUCTION

1.1 SCOPE

1.1.1 Product Scope

1.1.2 Geographical Scope

1.2 METHODOLOGY

1.3 FORECASTS

1.4 UNITS

2. EXECUTIVE SUMMARY

3. TECHNICAL BACKGROUND

3.1 OVERVIEW

3.2 DEFINITIONS

3.2.1 Extenders

3.2.2 Fillers

3.2.3 Functional Pigments

3.2.4 Inorganic Pigments

3.2.5 Organic Pigments

3.2.6 Special Effect Pigments

3.2.7 Dyes

4. MARKET HISTORY

4.1 MERGERS AND ACQUISITIONS

4.1.1 Mergers and Acquisitions Summary

4.1.2 Itemised Mergers and Acquisitions

4.2 INVESTMENTS

4.2.1 Investments Summary

4.2.2 Itemised Investments

5. MACROECONOMIC OVERVIEW

5.1 THE COATINGS INDUSTRY

6. MARKET REVIEW BY END-USE

6.1 DECORATIVE COATINGS

6.1.1 Summary

6.1.2 Overview

6.2 GENERAL INDUSTRIAL COATINGS

6.2.1 Summary

6.2.2 Overview

6.3 AUTOMOTIVE COATINGS

6.3.1 Summary

6.3.2 Overview

6.4 MARINE AND PROTECTIVE COATINGS

6.4.1 Summary

6.4.2 Overview

6.5 WOOD COATINGS

6.5.1 Summary

6.5.2 Overview

6.6 COATINGS FOR PLASTICS

6.6.1 Summary

6.6.2 Overview

7. MARKET REVIEW BY MATERIAL

7.1 OVERVIEW

7.2 TITANIUM DIOXIDE

7.2.1 Market Overview

7.2.2 Major Manufacturers

7.2.3 Other applications

7.2.4 Health and safety concerns

7.3 CARBON BLACK

7.3.1 Market Overview

7.3.2 Major Manufacturers

7.4 INORGANIC PIGMENTS

7.4.1 Market Overview

7.4.2 Types of Material

7.4.3 Major Manufacturers

7.5 ORGANIC PIGMENTS

7.5.1 Market Overview

7.5.2 Types of Material

7.5.3 Major Manufacturers

7.6 SPECIAL EFFECT PIGMENTS

7.6.1 Market Overview

7.6.2 Types of Material

7.6.3 Major Manufacturers

7.7 EXTENDERS AND FILLERS

7.7.1 Market Overview

7.7.2 Types of Material

7.7.3 Major Manufacturers

8. THE FUTURE OF PIGMENTS

8.1 IN THE MARKETPLACE

8.2 MANUFACTURING ISSUES

8.3 FUTURE APPLICATIONS

8.4 GREEN ISSUES

8.4.1 Survey Summary

8.4.2 Analysis

8.4.3 Results

9. MARKET SUMMARY

10. TITANIUM DIOXIDE MANUFACTURERS' PROFILES

10.1 CRISTAL

10.2 DUPONT

10.3 HUNTSMAN

10.4 ISHIHARA SANGYO KAISHA (ISK)

10.5 KRONOS

10.6 TRONOX

11. DIRECTORY OF PIGMENT & EXTENDER MANUFACTURERS BY COUNTRY

11.1 PIGMENT MANUFACTURERS

11.1.1 Austria

11.1.2 Belgium

11.1.3 Czech Republic

11.1.4 Finland

11.1.5 France

11.1.6 Germany

11.1.7 Italy

11.1.8 Netherlands

11.1.9 Norway

11.1.10 Poland

11.1.11 Spain

11.1.12 United Kingdom

11.2 EXTENDER & FILLER MANUFACTURERS

11.2.1 Austria

11.2.2 Belgium

11.2.3 Czech Republic

11.2.4 Denmark

11.2.5 Finland

11.2.6 France

11.2.7 Germany

11.2.8 Italy

11.2.9 Netherlands

11.2.10 Norway

11.2.11 Spain

11.2.12 United Kingdom

List Of Tables

LIST OF TABLES

1. INTRODUCTION

1.1 SCOPE

1.2 METHODOLOGY

1.3 FORECASTS

1.4 UNITS

2. EXECUTIVE SUMMARY

The European Market Summary for Pigments, 2009 (Tonnes and %)

3. TECHNICAL BACKGROUND

3.1 OVERVIEW

3.2 DEFINITIONS

4. MARKET HISTORY

4.1 MERGERS AND ACQUISITIONS

Table of Mergers and Acquisitions in the Pigments and Fillers Industry, 2006 - 2009

4.2 INVESTMENTS

Table of Investments in the Pigments and Fillers Industry, 2006 - 2009

5. MACROECONOMIC OVERVIEW

5.1 THE COATINGS INDUSTRY

Averaged GDP Growth Rates for Eastern and Western European Countries Featured in the Report

Western European Consumption of Coatings vs Averaged Consumer Inflation Rates

Eastern European Consumption of Coatings vs Averaged Consumer Inflation Rates

Forecast for the European Coatings Market, 2009-14 (Tonnes and % pa)

6. MARKET REVIEW BY END-USE

6.1 DECORATIVE COATINGS

6.2 GENERAL INDUSTRIAL COATINGS

6.3 AUTOMOTIVE COATINGS

Vehicle Colour Popularity in Europe, 2009

6.4 MARINE AND PROTECTIVE COATINGS

6.5 WOOD COATINGS

6.6 COATINGS FOR PLASTICS

7. MARKET REVIEW BY MATERIAL

7.1 OVERVIEW

The European Market Volume for Pigments, 2009 - 2014 (Tonnes and %)

2009 European Market Shares for Pigments for Coatings, by Volume (%)

7.2 TITANIUM DIOXIDE

2009 Global Market Shares for TiO₂ by Application (%)

Titanium Dioxide Consumption by Coating Type in Europe, 2009 (Tonnes and %)

Global Market Shares of the Titanium Dioxide Market, 2009 (%)

7.3 CARBON BLACK

Breakdown of European Consumption of Carbon Black, 2009 (Tonnes and %)

Global Market Shares of the Carbon Black Market

7.4 INORGANIC PIGMENTS

European Consumption of Inorganic Coloured Pigments for Coatings, 2009-2014 (Tonnes)

Inorganic Pigments Used In Coatings

European Manufacturers of Inorganic Pigments by Location and Specialisation

7.5 ORGANIC PIGMENTS

The European Market for Organic Pigments for Coating Applications by Type, 2009-2014 (Tonnes)

Classification of Coloured Organic Pigments

European Manufacturers of Organic Pigments by Location and Specialisation

7.6 SPECIAL EFFECT PIGMENTS

The European Market for Special Effect Pigments for Coating Applications, 2009-2014 (Tonnes & %)

Classification of Special Effect Pigments

European Manufacturers of Special Effect Pigments by Location and Specialisation

7.7 EXTENDERS AND FILLERS

The European Market for Extenders & Fillers for Coating Applications, 2009-2014 (Tonnes)

Extenders & Fillers Used in Coatings

European Manufacturers of Fillers and Extenders by Location and Specialisation

8. THE FUTURE OF PIGMENTS

8.1 IN THE MARKETPLACE

8.2 MANUFACTURING ISSUES

8.3 FUTURE APPLICATIONS

8.4 GREEN ISSUES

Regional Groupings

Structure of Response According to Economy Type

Structure of Response According to Company Type

Production of Zero-VOC Decorative Coatings by Company Type

Production of Zero-VOC Decorative Coatings by Economy Type

Approximate Share of Zero-VOC Decorative Coatings in 2009 Deco Sales, by Company Type

Approximate Share of Zero-VOC Decorative Coatings in 2009 Deco Sales, by Economy

Type

Expected Share of Zero-VOC Decorative Coatings in 2014 Deco Sales, by Company Type

Expected Share of Zero-VOC Decorative Coatings in 2014 Deco Sales, by Economy Type

Target Consumers for Zero-VOC Decorative Coatings by Company Type

Target Consumers for Zero-VOC Decorative Coatings by Economy Type

Desirability of Natural-Based Raw Materials for the Paint Industry by Company Type

Desirability of Natural-Based Raw Materials for the Paint Industry by Economy Type

Importance of Certification as a Sustainable Coatings Producer in 2009 and 2014, by Company Type

Importance of Certification as a Sustainable Coatings Producer in 2009 and 2014, by Company Type

Importance of Certification as a Sustainable Coatings Producer in 2009 and 2014, by Economy Type

Product Segments Most Suited to Renewable or Sustainable Raw Materials by Company Type

Product Segments Most Suited to Renewable or Sustainable Raw Materials by Economy Type

Approaches to the Continued Greening of Decorative Paints in Western Europe by Company Type

Approaches to the Continued Greening of Decorative Paints in Western Europe by Company Type

Approaches to the Continued Greening of Decorative Paints in Western Europe by Economy Type

Target Areas in the Further Greening of the Decorative Paint Market in Western Europe by Company Type

Target Areas in the Further Greening of the Decorative Paint Market in Western Europe by Economy Type

Participation in Environmental Education/Initiatives in the Decorative Paint Industry by Company Type

Participation in Environmental Education/Initiatives in the Decorative Paint Industry by Economy Type

New Entrants in Environmental Education/Initiatives in the Decorative Paint Industry by Company Type

New Entrants in Environmental Education/Initiatives in the Decorative Paint Industry by Economy Type

Participation in Recycling or Reclamation in the Decorative Paint Industry by Company Type

Participation in Recycling or Reclamation in the Decorative Paint Industry by Economy Type

New Entrants in Recycling or Reclamation in the Decorative Paint Industry by Company Type

New Entrants in Recycling or Reclamation in the Decorative Paint Industry by Economy Type

Economical-Ecological Balance of Professional Paint Consumers According to Company Type

Economical-Ecological Balance of Professional Paint Consumers According to Economy Type

Economical-Ecological Balance of DIY Paint Consumers According to Company Type

Economical-Ecological Balance of DIY Paint Consumers According to Economy Type

9. MARKET SUMMARY

The European Market Summary for Pigments, 2009-2014 (Tonnes and %)

10. TITANIUM DIOXIDE MANUFACTURERS' PROFILES

10.1 CRISTAL

10.2 DUPONT

Revenue Results for DuPont 2007-2009 (Q2)

10.3 HUNTSMAN

Revenue Results for Huntsman 2007-2009 (Q2)

10.4 ISHIHARA SANGYO KAISHA (ISK)

Revenue Results for ISK 2007-2009 (Q2)

10.5 KRONOS

Revenue Results for Kronos 2007-2009 (Q2)

10.6 TRONOX

Revenue Results for Tronox 2007-2008 (Q3)

11. DIRECTORY OF PIGMENT & EXTENDER MANUFACTURERS BY COUNTRY

11.1 PIGMENT MANUFACTURERS

11.2 EXTENDER & FILLER MANUFACTURERS

I would like to order

Product name: European Pigments & Fillers in the European Coatings Industry

Product link: <https://marketpublishers.com/r/EB69A090EDBEN.html>

Price: US\$ 5,055.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EB69A090EDBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970