

# **The European Market for Thermal Insulation - Other Western European Countries (Austria, Belgium, Netherlands, Portugal, Switzerland)**

<https://marketpublishers.com/r/E3786FED44DEN.html>

Date: June 2019

Pages: 305

Price: US\$ 1,800.00 (Single User License)

ID: E3786FED44DEN

## **Abstracts**

IAL Consultants is pleased to announce the publication of the new edition of its study on the markets for Thermal Insulation Products in Europe.

Built upon IAL's expertise in the global thermal insulation markets, the study details demand for 2018 and provides anticipated market figures for 2023. Forecast years are presented and market rankings (or market shares where available) of Europe's leading insulation companies are indicated, by both country and product type. Market influences and trends are also outlined.

The report covers 26 countries (including all major European thermal insulation markets) split into 14 individual country volumes covering the most commonly used insulation materials. An additional 4 volumes focus on a specific insulation material individually (mineral fibre, EPS, XPS & PU/PIR) and present data for the regions of Western and Eastern Europe, and then for the same 26 countries.

Buyers of the full study will receive IAL's specially compiled Executive Summary Volume free of charge.

Market data is given in cubic metres, tonnes and euros. The following market breakdown is provided:

End-use Sectors Covered:

Building

Domestic Buildings – Flooring

Domestic Buildings – Roofing

Domestic Buildings – Wall

Commercial Buildings

Cold Stores

Agricultural Storage

Industry

Pipe Lagging

Domestic Appliances

Transport

Process Plant

The contents of the report are based on a thorough investigation of the European markets, which includes extensive primary research across these throughout the first half of 2019, and an examination of relevant secondary sources and statistics.

## Contents

### 1. INTRODUCTION

- 1.1 Introduction
- 1.2 AT - Prices 2018
  - 1.2.1 AT - Prices 2023
  - 1.2.2 AT - Densities
- 1.3 BE - Prices 2018
  - 1.3.1 BE - Prices 2023
  - 1.3.2 BE - Densities
- 1.4 NL - Prices 2018
  - 1.4.1 NL - Prices 2023
  - 1.4.2 NL - Densities
- 1.5 PT - Prices 2018
  - 1.5.1 PT - Prices 2023
  - 1.5.2 PT - Densities
- 1.6 CH - Prices 2018
  - 1.6.1 CH - Prices 2023
  - 1.6.2 CH - Densities

### 2. COUNTRY OVERVIEW

- 2.1 Macroeconomic Overview
  - 2.1.2 Macroeconomic Trends and Forecasts - AT
  - 2.1.3 Macroeconomic Trends and Forecasts - BE
  - 2.1.4 Macroeconomic Trends and Forecasts - NL
  - 2.1.5 Macroeconomic Trends and Forecasts - PT
  - 2.1.6 Macroeconomic Trends and Forecasts - CH
  - 2.1.7 Climate - AT
  - 2.1.8 Climate - BE
  - 2.1.9 Climate - NL
  - 2.1.10 Climate - PT
  - 2.1.11 Climate - CH
- 2.2 Construction Overview
  - 2.2.1 New Dwelling Construction - AT
  - 2.2.2 New Dwelling Construction - BE
  - 2.2.3 New Dwelling Construction - NL
  - 2.2.4 New Dwelling Construction - PT

- 2.2.5 New Dwelling Construction - CH
- 2.2.6 Construction by Type - AT
- 2.2.7 Construction by Type - BE
- 2.2.8 Construction by Type - NL
- 2.2.9 Construction by Type - PT
- 2.2.10 Construction by Type - CH
- 2.3 Market Trends

### **3. MARKET SUMMARY & SPOT FORECASTS\_WE**

- 3.1 Total Market Volume, Base Year (m3)
- 3.2 Total Market Volume, Spot Forecast (m3)
- 3.3 Total Market Volume, Base Year (Tonnes)
- 3.4 Total Market Volume, Spot Forecast (Tonnes)
- 3.5 Total Market Volume, Base Year (€ million)
- 3.6 Total Market Volume, Spot Forecast (€ million)

### **3. MARKET SUMMARY & SPOT FORECASTS\_AT**

- 3.7 Total Market Volume, Base Year (m3)
- 3.8 Total Market Volume, Spot Forecast (m3)
- 3.9 Total Market Volume, Base Year (Tonnes)
- 3.10 Total Market Volume, Spot Forecast (Tonnes)
- 3.11 Total Market Volume, Base Year (€ million)
- 3.12 Total Market Volume, Spot Forecast (€ million)

### **3. MARKET SUMMARY & SPOT FORECASTS\_BE**

- 3.13 Total Market Volume, Base Year (m3)
- 3.14 Total Market Volume, Spot Forecast (m3)
- 3.15 Total Market Volume, Base Year (Tonnes)
- 3.16 Total Market Volume, Spot Forecast (Tonnes)
- 3.17 Total Market Volume, Base Year (€ million)
- 3.18 Total Market Volume, Spot Forecast (€ million)

### **3. MARKET SUMMARY & SPOT FORECASTS\_NL**

- 3.19 Total Market Volume, Base Year (m3)
- 3.20 Total Market Volume, Spot Forecast (m3)

- 3.21 Total Market Volume, Base Year (Tonnes)
- 3.22 Total Market Volume, Spot Forecast (Tonnes)
- 3.23 Total Market Volume, Base Year (€ million)
- 3.24 Total Market Volume, Spot Forecast (€ million)

### **3. MARKET SUMMARY & SPOT FORECASTS\_PT**

- 3.25 Total Market Volume, Base Year (m3)
- 3.26 Total Market Volume, Spot Forecast (m3)
- 3.27 Total Market Volume, Base Year (Tonnes)
- 3.28 Total Market Volume, Spot Forecast (Tonnes)
- 3.29 Total Market Volume, Base Year (€ million)
- 3.30 Total Market Volume, Spot Forecast (€ million)

### **3. MARKET SUMMARY & SPOT FORECASTS\_CH**

- 3.31 Total Market Volume, Base Year (m3)
- 3.32 Total Market Volume, Spot Forecast (m3)
- 3.33 Total Market Volume, Base Year (Tonnes)
- 3.34 Total Market Volume, Spot Forecast (Tonnes)
- 3.35 Total Market Volume, Base Year (€ million)
- 3.36 Total Market Volume, Spot Forecast (€ million)

### **4. MARKET REVIEW\_WE**

- 4.1 Historical Trends & Forecasts : (m3)
- 4.2 Historical Trends & Forecasts : (T)
- 4.3 Historical Trends & Forecasts : (€M)
- 4.4 Historical Trends & Forecasts by End-use : (m3)
- 4.5 Historical Trends & Forecasts by End-use : (T)
- 4.6 Historical Trends & Forecasts by End-use : (€M)
- 4.7 Sales by Building Sector : (m3)
- 4.8 Sales by Building Sector : (T)
- 4.9 Sales by Building Sector : (€)
- 4.10 Sales by Industry Sector : (m3)
- 4.11 Sales by Industry Sector : (T)
- 4.12 Sales by Industry Sector : (€)
- 4.13 Historical Growth Rates & F'cast by Material (m3)
- 4.14 Historical Growth Rates & F'cast by Material (T)

- 4.15 Historical Growth Rates & F'cast by End-use (m3)
- 4.16 Historical Growth Rates & F'cast by End-use (T)
- 4.17 Market Shares : Glass Wool
- 4.18 Market Shares : Stone Wool
- 4.19 Market Shares : Expanded Polystyrene (EPS)
- 4.20 Market Shares : Extruded Polystyrene (XPS)
- 4.21 Market Shares : Phenolics
- 4.22 Market Shares : PU/PIR
- 4.23 Market Shares : ENR & PE
- 4.24 Market Shares : Renewable Insulation
- 4.25 Market Shares : Vacuum Insulation Panels/Aerogel

#### **4. MARKET REVIEW\_AT**

- 4.26 Historical Trends & Forecasts : (m3)
- 4.27 Historical Trends & Forecasts : (T)
- 4.28 Historical Trends & Forecasts : (€M)
- 4.29 Historical Trends & Forecasts by End-use : (m3)
- 4.30 Historical Trends & Forecasts by End-use : (T)
- 4.31 Historical Trends & Forecasts by End-use : (€M)
- 4.32 Sales by Building Sector : (m3)
- 4.33 Sales by Building Sector : (T)
- 4.34 Sales by Building Sector : (€)
- 4.35 Sales by Industry Sector : (m3)
- 4.36 Sales by Industry Sector : (T)
- 4.37 Sales by Industry Sector : (€)
- 4.38 Historical Growth Rates & F'cast by Material (m3)
- 4.39 Historical Growth Rates & F'cast by Material (T)
- 4.40 Historical Growth Rates & F'cast by End-use (m3)
- 4.41 Historical Growth Rates & F'cast by End-use (T)
- 4.42 Market Shares : Glass Wool
- 4.43 Market Shares : Stone Wool
- 4.44 Market Shares : Expanded Polystyrene (EPS)
- 4.45 Market Shares : Extruded Polystyrene (XPS)
- 4.46 Market Shares : Phenolics
- 4.47 Market Shares : PU/PIR
- 4.48 Market Shares : ENR & PE
- 4.49 Market Shares : Renewable Insulation
- 4.50 Market Shares : Vacuum Insulation Panels/ Aerogel

#### **4. MARKET REVIEW\_BE**

- 4.51 Historical Trends & Forecasts : (m3)
- 4.52 Historical Trends & Forecasts : (T)
- 4.53 Historical Trends & Forecasts : (€M)
- 4.54 Historical Trends & Forecasts by End-use : (m3)
- 4.55 Historical Trends & Forecasts by End-use : (T)
- 4.56 Historical Trends & Forecasts by End-use : (€M)
- 4.57 Sales by Building Sector : (m3)
- 4.58 Sales by Building Sector : (T)
- 4.59 Sales by Building Sector : (€)
- 4.60 Sales by Industry Sector : (m3)
- 4.61 Sales by Industry Sector : (T)
- 4.62 Sales by Industry Sector : (€)
- 4.63 Historical Growth Rates & F'cast by Material (m3)
- 4.64 Historical Growth Rates & F'cast by Material (T)
- 4.65 Historical Growth Rates & F'cast by End-use (m3)
- 4.66 Historical Growth Rates & F'cast by End-use (T)
- 4.67 Market Shares : Glass Wool
- 4.68 Market Shares : Stone Wool
- 4.69 Market Shares : Expanded Polystyrene (EPS)
- 4.70 Market Shares : Extruded Polystyrene (XPS)
- 4.71 Market Shares : Phenolics
- 4.72 Market Shares : PU/PIR
- 4.73 Market Shares : ENR & PE
- 4.74 Market Shares : Renewable Insulation
- 4.75 Market Shares : Vacuum Insulation Panels/Aerogel

#### **4. MARKET REVIEW\_NL**

- 4.76 Historical Trends & Forecasts : (m3)
- 4.77 Historical Trends & Forecasts : (T)
- 4.78 Historical Trends & Forecasts : (€M)
- 4.79 Historical Trends & Forecasts by End-use : (m3)
- 4.80 Historical Trends & Forecasts by End-use : (T)
- 4.81 Historical Trends & Forecasts by End-use : (€M)
- 4.82 Sales by Building Sector : (m3)
- 4.83 Sales by Building Sector : (T)

- 4.84 Sales by Building Sector : (€)
- 4.85 Sales by Industry Sector : (m3)
- 4.86 Sales by Industry Sector : (T)
- 4.87 Sales by Industry Sector : (€)
- 4.88 Historical Growth Rates & F'cast by Material (m3)
- 4.89 Historical Growth Rates & F'cast by Material (T)
- 4.90 Historical Growth Rates & F'cast by End-use (m3)
- 4.91 Historical Growth Rates & F'cast by End-use (T)
- 4.92 Market Shares : Glass Wool
- 4.93 Market Shares : Stone Wool
- 4.94 Market Shares : Expanded Polystyrene (EPS)
- 4.95 Market Shares : Extruded Polystyrene (XPS)
- 4.96 Market Shares : Phenolics
- 4.97 Market Shares : PU/PIR
- 4.98 Market Shares : ENR & PE
- 4.99 Market Shares : Renewable Insulation
- 4.100 Market Shares : Vacuum Insulation Panels/Aerogel

#### **4. MARKET REVIEW\_PT**

- 4.101 Historical Trends & Forecasts : (m3)
- 4.102 Historical Trends & Forecasts : (T)
- 4.103 Historical Trends & Forecasts : (€M)
- 4.104 Historical Trends & Forecasts by End-use : (m3)
- 4.105 Historical Trends & Forecasts by End-use : (T)
- 4.106 Historical Trends & Forecasts by End-use : (€M)
- 4.107 Sales by Building Sector : (m3)
- 4.108 Sales by Building Sector : (T)
- 4.109 Sales by Building Sector : (€)
- 4.110 Sales by Industry Sector : (m3)
- 4.111 Sales by Industry Sector : (T)
- 4.112 Sales by Industry Sector : (€)
- 4.113 Historical Growth Rates & F'cast by Material (m3)
- 4.114 Historical Growth Rates & F'cast by Material (T)
- 4.115 Historical Growth Rates & F'cast by End-use (m3)
- 4.116 Historical Growth Rates & F'cast by End-use (T)
- 4.117 Market Shares : Glass Wool
- 4.118 Market Shares : Stone Wool
- 4.119 Market Shares : Expanded Polystyrene (EPS)



4.120 Market Shares : Extruded Polystyrene (XPS)

4.121 Market Shares : Phenolics

4.122 Market Shares : PU/PIR

4.123 Market Shares : ENR & PE

#### **4. MARKET REVIEW\_CH**

4.124 Historical Trends & Forecasts : (m3)

4.125 Historical Trends & Forecasts : (T)

4.126 Historical Trends & Forecasts : (€M)

4.127 Historical Trends & Forecasts by End-use : (m3)

4.128 Historical Trends & Forecasts by End-use : (T)

4.129 Historical Trends & Forecasts by End-use : (€M)

4.130 Sales by Building Sector : (m3)

4.131 Sales by Building Sector : (T)

4.132 Sales by Building Sector : (€)

4.133 Sales by Industry Sector : (m3)

4.134 Sales by Industry Sector : (T)

4.135 Sales by Industry Sector : (€)

4.136 Historical Growth Rates & F'cast by Material (m3)

4.137 Historical Growth Rates & F'cast by Material (T)

4.138 Historical Growth Rates & F'cast by End-use (m3)

4.139 Historical Growth Rates & F'cast by End-use (T)

4.140 Market Shares : Glass Wool

4.141 Market Shares : Stone Wool

4.142 Market Shares : Expanded Polystyrene (EPS)

4.143 Market Shares : Extruded Polystyrene (XPS)

4.144 Market Shares : PU/PIR

4.145 Market Shares : ENR & PE

4.146 Market Shares : Renewable Insulation

4.147 Market Shares : Vacuum Insulation Panels/VIP

#### **5. PROFILES OF KEY EUROPEAN SUPPLIERS**

A.1 Armacell 1/5

A.1 Armacell 2/5

A.1 Armacell 3/5

A.1 Armacell 4/5

A.1 Armacell 5/5

A.2 BASF 1/2  
A.2 BASF 2/3  
A.2 BASF 3/3  
A.3 Bauder 1/2  
A.3 Bauder 2/2  
A.4 Dow Chemical 1/4  
A.4 Dow Chemical 2/4  
A.4 Dow Chemical 3/4  
A.4 Dow Chemical 4/4  
A.5 HIRSCH Porozell 1/1  
A.6 Kingspan 1/5  
A.6 Kingspan 2/5  
A.6 Kingspan 3/5  
A.6 Kingspan 4/5  
A.6 Kingspan 5/5  
A.7 Knauf Insulation 1/2  
A.7 Knauf Insulation 2/2  
A.8 OWENS CORNING 1/2  
A.8 OWENS CORNING 2/2  
A.9 Ravago 1/3  
A.9 Ravago 2/3  
A.9 Ravago 3/3  
A.10 Recticel 1/4  
A.10 Recticel 2/4  
A.10 Recticel 3/4  
A.10 Recticel 4/4  
A.11 Rockwool 1/3  
A.11 Rockwool 2/3  
A.11 Rockwool 3/3  
A.12 Saint-Gobain Isover 1/5  
A.12 Saint-Gobain Isover 2/5  
A.12 Saint-Gobain Isover 3/5  
A.12 Saint-Gobain Isover 4/5  
A.12 Saint-Gobain Isover 5/5  
A.13 UNILIN 1/2  
A.13 UNILIN 2/2  
A.14 URSA 1/2  
A.14 URSA 2/2

## 6. DIRECTORY OF SUPPLIERS

- 6.1 Expanded Polystyrene 1/2\_AT
- 6.1 Expanded Polystyrene 2/2\_AT
- 6.2 Extruded Polystyrene 1/1\_AT
- 6.3 Mineral Fibre 1/1\_AT
- 6.4 PU/Polyisocyanurate 1/1\_AT
- 6.5 Flexible Insulation (ENR & PE) 1/1\_AT
- 6.6 Renewable Insulation 1/1\_AT
- 6.7 Vacuum Insulation Panels/Aerogel 1/1\_AT
- 6.8 Expanded Polystyrene 1/3\_BE
- 6.8 Expanded Polystyrene 2/3\_BE
- 6.8 Expanded Polystyrene 3/3\_BE
- 6.9 Extruded Polystyrene 1/2\_BE
- 6.9 Extruded Polystyrene 2/2\_BE
- 6.10 Mineral Fibre 1/2\_BE
- 6.10 Mineral Fibre 2/2\_BE
- 6.11 Phenolic Foams 1/1\_BE
- 6.12 PU/Polyisocyanurate 1/2\_BE
- 6.12 PU/Polyisocyanurate 2/2\_BE
- 6.13 Flexible Insulation (ENR & PE) 1/1\_BE
- 6.14 Renewable Insulation 1/1\_BE
- 6.15 Vacuum Insulation Panels/Aerogel 1/1\_BE
- 6.16 Expanded Polystyrene 1/2\_NL
- 6.16 Expanded Polystyrene 2/2\_NL
- 6.17 Extruded Polystyrene 1/2\_NL
- 6.17 Extruded Polystyrene 2/2\_NL
- 6.18 Mineral Fibre 1/1\_NL
- 6.19 Phenolic Foams 1/1\_NL
- 6.20 PU/Polyisocyanurate 1/2\_NL
- 6.20 PU/Polyisocyanurate 2/2\_NL
- 6.21 Flexible Insulation (ENR & PE) 1/1\_NL
- 6.22 Renewable Insulation 1/1\_NL
- 6.23 Vacuum Insulation Panels/Aerogel 1/1\_NL
- 6.24 Expanded Polystyrene 1/1\_PT
- 6.25 Extruded Polystyrene 1/1\_PT
- 6.26 Mineral Fibre 1/1\_PT
- 6.27 PU/Polyisocyanurate 1/1\_PT
- 6.28 Expanded Polystyrene 1/2\_CH

- 6.28 Expanded Polystyrene 2/2\_CH
- 6.29 Extruded Polystyrene 1/1\_CH
- 6.30 Mineral Fibre 1/1\_CH
- 6.31 PU/Polyisocyanurate 1/1\_CH
- 6.32 Flexible Insulation (ENR & PE) 1/1\_CH
- 6.33 Renewable Insulation 1/1\_CH
- 6.34 Vacuum Insulation Panels/Aerogel 1/1\_CH

## I would like to order

Product name: The European Market for Thermal Insulation - Other Western European Countries  
(Austria, Belgium, Netherlands, Portugal, Switzerland)

Product link: <https://marketpublishers.com/r/E3786FED44DEN.html>

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E3786FED44DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

