

# An Overview of the Polyether Graft Co-Polymer Polyol Market in Europe, Middle East and Africa

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## Abstracts

IAL Consultants is pleased to release brand new information on Polyether Graft Co-Polymer Polyols in the very first edition of its market study. This comprehensive review builds upon previous work in the polyol market, but with a focus on these highvalue components.

It covers consumption data for the year 2019 and provides anticipated figures for 2024. Data are reported as tonnes of graft co-polymer polyol consumed in the production of polyurethane products.

Product Scope:

IAL segments the graft co-polymer polyol market volume by:

Reactive vs. non-reactive (by Region)

Solid content (by Region):

Non-reactive: 10-15%, 16-25%, 26-37%, 38-42%, 43-50%

Reactive: 10-15%, 16-25%, 26-37%, 38-42%, 43-50%

Application Scope:

Data presented are on the use of graft co-polymers in the following applications (by Country):

Standard slabstock foam

HR Foam

Automotive moulded foam

Moulded furniture foam

Integral skin foam

Viscoelastic foam

The geographical scope is as follows:

#### EUROPE, MIDDLE EAST AND AFRICA

##### Western Europe:

Austria, Benelux, France, Germany, Greece, Ireland, Italy, Nordic countries, Portugal, Spain, Switzerland, UK

##### Central Europe:

Czech Republic, Hungary, Poland, Romania, Slovakia, Slovenia

##### Eastern Europe:

Russia, Other CIS, Other Eastern Europe, Turkey

##### Middle East:

Egypt, Iran, Levant, Other GCC, Saudi Arabia, UAE

##### Africa:

East Africa, North Africa, South Africa, West Africa

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