

Aliphatic Polyester Polyols - Volume 1

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Abstracts

IAL Consultants is pleased to announce the publication of the first edition of its four-volume study on the global market for polyols. Aliphatic Polyester Polyols are covered in Volume 1; Aromatic Polyester Polyols in Volume 2; Polyether Polyols in Volume 3; and Eco-Friendly Polyols in Volume 4.

The geographic scope of the study is as follows:

EMEA (Western Europe, Central and Eastern Europe, Middle East and Africa)

The Americas (North, Central and South)

Asia Pacific (China and Rest of Asia Pacific)

Using the latest available information from official and industry sources, the reports summarise the production of relevant polyurethane products and their associated demand for polyester aliphatic/aromatic) and polyether polyols. In addition, polyol manufacturing capacities across each region are stated.

The volumes follow the same format for ease of comparison. A more comprehensive breakdown is provided on the right-hand side of this leaflet.

The format for Volume 4 is somewhat different, showing varying consumption scenarios for eco-friendly polyols.

Research for this study was carried out in late 2022. Data is provided for the year 2022, in addition to forecasts for 2027 (Forecasts for eco-friendly polyols until 2032).

The study reviews the consumption of polyols by major polyurethane end-use sectors.

Segments covered per volume are as follows:

Volume 1 - Aliphatic Polyester Polyols End-Use Segments

Flexible Polyester Slabstock Foam

Elastomers

Paints & Coatings

Adhesives & Sealants

Volume 2 - Aromatic Polyester Polyols End-Use Segments

PU/PIR Rigid Foam (Panels and Boards, Slabstock, Rigid Spray Foam, Refrigeration, OCF Aerosol Sprays, Pipe-in-pipe Insulation)

CASE (Coatings, Adhesives, Sealants & Elastomers)

Contents

1. INTRODUCTION

- 1.1 SCOPE OF THE STUDY
- 1.2 END-USE MARKETS COVERED
- 1.3 METHODOLOGY
- 1.4 UNITS OF VOLUME
- 1.5 ABBREVIATIONS

2. SUMMARY

- 2.1 GLOBAL ALIPHATIC POLYESTER POLYOLS MARKET 2022
- 2.2 GLOBAL ALIPHATIC POLYESTER POLYOLS MARKET 2027
- 2.3 FORECAST GROWTH RATE FOR GLOBAL ALIPHATIC POLYESTER POLYOLS MARKET 2022-2027
- 2.4 MARKET TRENDS
 - Aliphatic Polyester Polyol Production
 - Flexible Polyester Slabstock
 - Elastomers
 - Coatings
 - Adhesives and Sealants

3. GLOBAL PRODUCTION OF ALIPHATIC POLYESTER POLYOLS

- 3.1 POLYESTER POLYOL PRECURSORS
 - 3.1.1 Adipic Acid
- 3.2 ALIPHATIC POLYESTER POLYOL CAPACITIES
 - 3.2.1 Aliphatic Polyester Polyol Production Capacity in EMEA
 - 3.2.2 Aliphatic Polyester Polyol Capacity in the Americas
 - 3.2.3 Aliphatic Polyester Polyol Capacity in Asia-Pacific

4. GLOBAL CONSUMPTION OF ALIPHATIC POLYESTER POLYOLS

- 4.1 TOTAL ALIPHATIC POLYESTER POLYOL MARKET 2022-2027
- 4.2 FLEXIBLE POLYESTER SLABSTOCK FOAM
 - 4.2.1 Technical Background
 - 4.2.2 Aliphatic Polyester Polyol Consumption
 - 4.2.3 Market Trends and Influences

Europe, Middle East and Africa

Americas

Asia-Pacific

4.2.4 Major Global Producers of PU Flexible Foam

Europe, Middle East & Africa

The Americas

Asia-Pacific

4.3 ELASTOMERS

4.3.1 Technical Background

4.3.2 Aliphatic Polyester Polyol Consumption

4.3.3 Market Trends and Issues

Global Elastomer Production

Europe, Middle East and Africa

Americas

Asia Pacific

4.3.4 Global Producers of Elastomers

4.4 PAINTS AND COATINGS

4.4.1 Technical Background

Automotive Refinish

Plastic Coatings

Wood and Furniture Coatings

Leather and Textile Coatings

General Industry

An Overview of the Global Market for Aliphatic Polyester Polyols

Maintenance

Aircraft

4.4.2 Polyurethane Coatings Production and Aliphatic Polyester Polyol Consumption

4.4.3 Market Trends and Issues

Europe, Middle East and Africa

Americas

Asia-Pacific

4.4.4 Global Producers of PU Paints & Coatings

Europe, Middle East & Africa

The Americas

Asia-Pacific

4.5 ADHESIVES AND SEALANTS

4.5.1 Technical Background

Solvent-based PU Adhesives

Water-based PU Adhesives

Solvent-free PU Adhesives
Polyurethane Sealants
Building and Civil Engineering Sealants
General Industry Sealants
Transport Sealants
Direct Glazing Sealants

4.5.2 Polyurethane Adhesive and Sealant Production and Aliphatic Polyester Polyol Consumption

4.5.3 Market Trends and Issues

Europe, Middle East & Africa

Americas

Asia-Pacific

4.5.4 Global Producers of PU Adhesives and Sealants

Europe, Middle East & Africa

The Americas

Asia-Pacific

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