

# A Profile of the Western European Paint Industry, 5th Edition

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## Abstracts

IRL is launching the fifth edition of A Profile of the West European Paint Industry. This new edition has been completely updated and revised to provide an insight into the decorative and industrial coatings markets for 16 different countries in the Western European region.

Primary research for this study has included extensive interviews with industry executives between June and July 2012. Additionally, IRL's CUBE subscribers were invited to participate in sharing their market knowledge. IRL also conducted a thorough review of the most up-to-date secondary sources and published statistics.

Full information on the contents of the report is detailed on the right. The report includes five-year market forecasts to 2016 for each country.

All data in the report is quoted in tonnes, and figures for the following market sectors for each country are now covered:

Decorative Coatings

Industrial Wood Coatings

Automotive OEM Coatings

Automotive Refinishes

Powder Coatings

## General Industrial Coatings

Protective Coatings

Marine Coatings

Coatings for Plastics

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Production of Passenger Cars in Western Europe by Country, 2009–2011 (Units & % change)

Production of Light Commercial Vehicles in Western Europe by Country, 2009–2011 (Units & % change)

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## 22. SUMMARY OF REGIONAL PAINT STATISTICS

Summary of Western Europe Paint Statistics, 2011 (Tonnes and kg/head)

Decorative Paint as a Percentage of Total Paint Demand, 2011 (Tonnes and %)

## 23. SUMMARY OF MARKET FORECASTS TO 2016

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Decorative Paint as a Percentage of Total Paint Demand, 2011 and 2016 (Tonnes and %)

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24.3 DENMARK

24.4 FINLAND

24.5 FRANCE

24.6 GERMANY

24.7 GREECE

24.8 IRELAND

24.9 ITALY

24.10 NETHERLANDS

24.11 NORWAY

24.12 PORTUGAL

24.13 SPAIN

24.14 SWEDEN

24.15 SWITZERLAND

24.16 UNITED KINGDOM

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