

A Profile of the Russian Paint Industry

https://marketpublishers.com/r/A9072C28655EN.html Date: June 2012 Pages: 117 Price: US\$ 4,200.00 (Single User License) ID: A9072C28655EN

Abstracts

IRL is to publish a fourth edition of our study, A Profile of the Russian Paint Industry, bringing a full update of our analysis of the Russian paint market after a period of two years. This new volume will update all the market data and provide a general overview of the Russian market and its status as it heads into the next decade.

Contained within the report will be a collection of recent and historical statistics (2007-2010) based on information within Russian chemical literature. This will extend to topics such as:

Russian paint and coatings production data

Paint production statistics across the top tier of the industry

Detailed Russian statistics on paint imports and exports

End-user industry statistics

Market dynamics and trends

The report includes market data for 2011 and five-year market forecasts for each enduse segment to 2016. More detailed information on the contents of the report is given on the right.

Research for this title included a comprehensive programme of desk research, a review of all available published sources in Russian and English, and an extensive number of interviews with senior industry executives across all of the main sectors. Interviews were conducted at our London office by Russian speaking staff throughout April-May



2012.

This report will serve as a valuable tool to strategic planners, business analysts and marketing managers involved in the manufacture, distribution and marketing of paints and coatings and their raw materials.

All data is presented in tonnes.



Contents

1. FOREWORD

- 1.1 ABOUT THIS REPORT
- **1.2 METHODOLOGY**
- 1.3 UNITS OF VOLUME AND VALUE
- 1.4 FORECAST
- 1.5 ROUNDING

2. EXECUTIVE SUMMARY

3. BACKGROUND

3.1 ECONOMIC DATA

- 3.1.1 Economic Outlook
- 3.1.2 Major Industries and Markets in Brief
- 3.2 DEMOGRAPHIC DATA
- 3.3 CLIMATIC DATA
- 3.4 STATUS OF THE RUSSIAN CHEMICAL INDUSTRY
- 3.5 INDUSTRY INVESTMENT REVIEW

4. THE RUSSIAN PAINT INDUSTRY

- 4.1 PROFILES OF TOP RUSSIAN PAINT COMPANIES
 - 4.1.1 ABC Farben
 - 4.1.2 AkzoNobel
 - 4.1.3 Atom Kolor
 - 4.1.4 Cherkessky Chemical Complex (ChHPO)
 - 4.1.5 Empils
 - 4.1.6 Kotovsk Paint Plant
 - 4.1.7 Lakokraska Ltd
 - 4.1.8 Lakra Sintez
 - 4.1.9 Odilak (Odintsovo LKZ)
 - 4.1.10 Pigment Holding Company
 - 4.1.11 Raduga Sintez
 - 4.1.12 Russkie Kraski (Russian Coatings)
 - 4.1.13 Saiver
 - 4.1.14 Tikkurila



4.1.15 Zagorsk Paint Plant (Zagorskiy LKZ)

5. RUSSIAN PAINT STATISTICS

- **5.1 PAINT PRODUCTION**
- **5.2 PAINT TRADE**
- 5.2.1 Imports
- 5.2.2 Exports
- 5.3 BALANCE OF TRADE
- 5.4 CONSUMPTION AND PER CAPITA CONSUMPTION
- 5.4.1 History of Recent Consumption
- 5.4.2 Per Capita Paint Consumption

6. RUSSIAN PAINT MARKET DATA

- 6.1 OVERVIEW
- 6.2 DECORATIVE PAINTS
 - 6.2.1 Overview and Market Size
 - 6.2.2 Market Splits and Technologies
 - 6.2.3 Competitive Environment
 - 6.2.4 Market Trends
- 6.3 GENERAL INDUSTRIAL COATINGS
 - 6.3.1 Overview and Market Size
 - 6.3.2 Market Splits and Technologies
 - 6.3.3 Can and Coil Coatings Market
- 6.3.4 Market Trends
- **6.4 PROTECTIVE COATINGS**
- 6.4.1 Overview and Market Size
- 6.4.2 Market Splits and Technologies
- 6.4.3 Protective Anticorrosive Metal Coatings Market
- 6.4.4 Competitive Environment
- 6.4.5 Market Trends
- 6.5 MARINE PAINTS
 - 6.5.1 Overview and Market Size
 - 6.5.2 Market Splits and Technologies
 - 6.5.3 Market Trends
- 6.6 AUTOMOTIVE OEM COATINGS
 - 6.6.1 Overview and Market Size
 - 6.6.2 Market Splits and Technologies



- 6.6.3 Competitive Environment
- 6.6.4 Market Trends
- 6.7 AUTOMOTIVE REFINISH
- 6.7.1 Overview and Market Size
- 6.7.2 Market Splits and Technologies
- 6.7.3 Competitive Environment
- 6.7.4 Market Trends
- 6.8 INDUSTRIAL WOOD COATINGS
- 6.8.1 Overview and Market Size
- 6.8.2 Market Splits and Technologies
- 6.8.3 Market Trends
- 6.9 POWDER COATINGS
 - 6.9.1 Overview and Market Size
 - 6.9.2 Production
 - 6.9.3 Imports
 - 6.9.4 Market Splits and Technologies
- 6.9.5 Competitive Environment
- 6.9.6 Market Trends
- 6.10 PLASTIC COATINGS
 - 6.10.1 Overview & Market Size
 - 6.10.2 General Industrial Applications
- 6.10.3 Automotive OEM Applications

7. END-USER INDUSTRY STATISTICS

- 7.1 CONSTRUCTION SECTOR
- 7.2 AUTOMOTIVE SECTOR
- 7.2.1 Production Statistics
- 7.3 INDUSTRIAL SECTOR
- 7.3.1 Production Statistics
- 7.4 FURNITURE SEGMENT
- 7.4.1 Household Furniture Production Statistics

8. MARKET FORECASTS

9. MARKET ANALYSIS

9.1 SWOT ANALYSIS9.2 BCG INDUSTRY ANALYSIS



10. DIRECTORY OF RUSSIAN PAINTMAKERS



List Of Tables

LIST OF TABLES

- 1. FOREWORD
- **1.1 ABOUT THIS REPORT**
- 1.2 METHODOLOGY
- 1.3 UNITS OF VOLUME AND VALUE
- 1.4 FORECAST
- 1.5 ROUNDING
- 2. EXECUTIVE SUMMARY

Forecast Demand in the Russian Paint and Coatings Market, 2011-16 (Tonnes and AAGR %)

- 3. BACKGROUND
- 3.1 ECONOMIC DATA

Russian Economic Indicators, 2011-15 (%)

Russia's Major Trading Partners, 2008 and 2010 (%)

3.2 DEMOGRAPHIC DATA

Average Geographical Distribution of the Russian Population in 2011 (Count and %)

3.3 CLIMATIC DATA

Mean Climatic Conditions in Russia: Arkhangelsk and Moscow

Map of Russia Showing the Main Cities and Neighbouring Countries

3.4 STATUS OF THE RUSSIAN CHEMICAL INDUSTRY

Structure of Russian Chemical Imports and Exports by Value in First Half of 2011

3.5 INDUSTRY INVESTMENT REVIEW

Recent Acquisitions and Deals Surrounding the Russian Paint Industry, 2010-2012

- 4. THE RUSSIAN PAINT INDUSTRY
- 4.1 PROFILES OF TOP RUSSIAN PAINT COMPANIES
- **5. RUSSIAN PAINT STATISTICS**
- 5.1 PAINT PRODUCTION

Quarterly Paint Production at the 20 Largest Paint Makers in Russia, 2008-June 2009 (Tonnes)

Annual Paint Production at Top Russian Paint Makers, 2008 and H1 2009 (Tonnes and Growth %)

Estimated Production of Russia's Top Ten Paint Producers in 2010 (Tonnes)*

Russian Paint Production Data by Company, March 2012 (Tonnes)

Condensation Resin Paint and Coating Production Data by Company, March 2012 (Tonnes)

Water-based Paint and Coating Production Data by Company, March 2012 (Tonnes)



5.2 PAINT TRADE

Russian Paint Imports, 2007-2011 (Tonnes) Russian Paint Imports, 2007-2011 (US\$ Thousands) Top 10 Import Sources for Paints and Coatings in Russia, 2008 (Tonnes and % Share) Top 10 Import Sources for Paints and Coatings in Russia, 2011 (Tonnes and % Share) History of Russian Paint Import Trade with Major Trading Partners, 2008-2011 (Tonnes & Rank) Russian Paint Exports, 2007-2011 (Tonnes) Russian Paint Exports, 2007-2011 (US\$ Thousands) Top 10 Export Destinations for Paints and Coatings in Russia, 2008 (Tonnes and % Share) Top 10 Export Destinations for Paints and Coatings in Russia, 2011 (Tonnes and % Share) History of Russian Paint Export Trade with Major Trading Partners, 2008-2011 (Tonnes & Rank) **5.3 BALANCE OF TRADE** Balance of Trade in the Russian Paint and Coatings Sector in Volume Terms, 2007-11 (Tonnes) Balance of Trade in the Russian Paint and Coatings Sector in Value Terms, 2007-11 (US\$ Thousands)

5.4 CONSUMPTION AND PER CAPITA CONSUMPTION

Model of Russian Paint Consumption and Supply, 2007-2011 (Tonnes)

Per Capita Paint Consumption in some Western Economies, 2011 (kg/head)

6. RUSSIAN PAINT MARKET DATA

6.1 OVERVIEW

Split of the Russian Paint and Coatings Market by Sector in 2011 (Tonnes and %)

6.2 DECORATIVE PAINTS

Split of the Russian Trim Paint Market by Technology, 2011 (%)

Split of the Russian Decorative Paint Market by Application Type, 2011 (%)

Split of the Russian Decorative Market by Grade, 2011 (%)

Split of the Russian Decorative Paint Market by Application Area, 2011 (%)

Split of the Russian Decorative Paint Market by Region, 2011 (%)

Split of the Russian Decorative Paint Market by Outlet Type, 2011 (%)

Market Shares in the Russian Decorative Paint Market, 2011 (%)

6.3 GENERAL INDUSTRIAL COATINGS

Split of the Russian General Industrial Coatings Market by End-use Industry, 2011 (%) Split of the Russian General Industrial Coatings Market by Technology, 2011 (%) Split of the Russian General Industrial Coatings Market by Chemistry, 2011 (%) **6.4 PROTECTIVE COATINGS**



Split of the Russian Protective Coatings Sector by Environment of Application, 2011 (%) Market Share of the Russian Protective Coatings Sector by End-use Industry, 2011 (%) Split of the Russian Protective Coatings Sector by Technology, 2011 (%) Split of the Russian Protective Coatings Sector by Chemistry, 2011 (%) Split of the Russian Anticorrosive Metal Coatings Market by Application, 2011 (%) 6.5 MARINE PAINTS Split of the Russian Marine Coatings Market by Volume, 2011 (%)

6.6 AUTOMOTIVE OEM COATINGS

Split of the Russian Automotive OEM Coatings Sector by Coating Type, 2011 (%) Split of the Russian Automotive OEM Coatings Sector by Vehicle Type, 2011 (%) Split of the Russian Automotive OEM Coatings Sector by Application, 2011 (%) Market Shares of Companies in the Russian Automotive OEM Coatings Sector, 2011 (%)

6.7 AUTOMOTIVE REFINISH

Split of the Russian Automotive Refinish Market by Grade, 2011 (Tonnes)

Split of the Russian Automotive Refinish Market by Chemistry, 2011 (%)

Split of the Russian Automotive Refinish Market by Point of Mixing, 2011 (%)

Age Distribution of Cars on Russian Roads, 2011 (%)

6.8 INDUSTRIAL WOOD COATINGS

Split of the Russian Wood Coatings Market by End-use Application, 2011 (%)

6.9 POWDER COATINGS

Share of Russian Powder Coatings Production by Company, 2010 (%)

Distribution of Russian Powder Coatings Importd by Source, 2011 (Volume Share %)

Summary of Russian Powder Coatings Supply, 2010-11 (Tonnes and %)

Split of the Russian Powder Coatings Supply by Application, 2011 (%)

Split of the Russian Powder Coatings Market by Technology, 2011 (%)

Market Shares in the Russian Powder Coatings Segment, 2011 (%)

6.10 PLASTIC COATINGS

Split of the Russian Automotive OEM Plastic Coatings Sector by Technology, 2011 (%) 7. END-USER INDUSTRY STATISTICS

7.1 CONSTRUCTION SECTOR

Total Value of Works Classified as Construction in the Russian Federation, 2007-11 (Billion Roubles)

Total Floor Space of Apartments Completed in Russia by Type, 2007-10 (Million m2) Number of Apartments Built and their Mean Floor Space, 2007-10 (m2)

Commissioning of Buildings in Russia, 2009-2011

7.2 AUTOMOTIVE SECTOR

Russian Automotive Output by Category, 2007-11 (Units)

7.3 INDUSTRIAL SECTOR



Russian Industrial Production Indices by Sector, 2009-11 (%) Road-building Machinery Production in Russia, 2009-11 (Units) Domestic Market Size of Passenger Aircrafts, 2011-15 (Units) 7.4 FURNITURE SEGMENT Household Furniture Production in Russia, 2010-11 (Number of Items) 8. MARKET FORECASTS Forecast Demand in the Russian Paint and Coatings Market, 2011-16 (Tonnes and AAGR %) 9. MARKET ANALYSIS 9.1 SWOT ANALYSIS Russian Paint and Coatings Market SWOT Analysis, 2011 9.2 BCG INDUSTRY ANALYSIS BCG Matrix Grid for Russian Paints and Coatings Industry, 2011 10. DIRECTORY OF RUSSIAN PAINTMAKERS



I would like to order

Product name: A Profile of the Russian Paint Industry

Product link: https://marketpublishers.com/r/A9072C28655EN.html

Price: US\$ 4,200.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/A9072C28655EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970