

# A Profile of the Brazilian Paint Industry 3rd Edition

https://marketpublishers.com/r/A660DE99CF8EN.html Date: November 2011 Pages: 104 Price: US\$ 3,275.00 (Single User License) ID: A660DE99CF8EN

## **Abstracts**

Resumption of growth in 2010 and 2011 following a dip in the market in 2009 caused by the global economic crisis;

Rising consumer prosperity due to easier credit and general economic strength;

Brazil to host Football World Cup in 2014 and Olympic Games in 2016 – both will bring investment in infrastructure/construction;

Heavy investment in offshore oil production – set to triple by 2020 – plus programme to modernise the Transpetro

Above are just some of the key findings for growth prospects found in IRL's third edition of A Profile of the Brazilian Paint Industry. This new report, which has been completely updated and revised, provides an overview of eight mainstream coatings sectors in Brazil.

Primary research for this study included an extensive interview programme with senior paint company executives undertaken in Portuguese during September and October 2011. The data has been further supported with secondary research to provide official statistics and insights into the recent and expected performance of various end-user segments.

Full information on the contents of the report, which includes a five-year market forecast to 2016, is given on the right.



## **Contents**

### **1. INTTRODUCTIOON**

1.1 ABOUT THIS REPORT1.2 METHODOLOGY1.3 UNITS OF VOLUME AND VALUE1.4 FORECASTTS1.5 ROUNDING

#### 2. EXECUTIVE SUMMARY

#### 3. BACKGROUND

3.1 ECONOMIC DATA3.2 POPULATION DATA3.3 CLIMATIC DATA

#### 4. THE BRAZILIA PAINT INDUSTRY

**4.1 BASIC FAC AND FIGURES 4.2 INDUSTRY REVIEW** 4.2.1 Review Mergers & Acquisitions 4.2.2 Investment Review **4.3 COMPANY PROFILES** 4.3.1 AkzoNobel/ICI 4.3.2 BASF 4.3.3 PPG 4.3.4 Sherwin-Williams 4.3.5 Acrilex 4.3.6 Afe Tintas 4.3.7 Alvonil Tintaas 4.3.8 Argamont 4.3.9 Arpol Tintas Tecnologias 4.3.10 Artex Tintas 4.3.11 Calamar 4.3.12 DuPont 4.3.13 Durlin A Profile of the Brazilian Paint Industry 3rd Edition



- 4.3.14 Epris Tintas
- 4.3.15 Eucatex
- 4.3.16 Futura Tintas
- 4.3.17 Hempel
- 4.3.18 Hidracor
- 4.3.19 Hot Line Indústria e Comercio
- 4.3.20 Hydronorth
- 4.3.21 Iquine
- 4.3.22 Isocoat
- 4.3.23 Jotun
- 4.3.24 Killing
- 4.3.25 Lukscolor Tintas
- 4.3.26 Montana Quimica
- 4.3.27 Perfortex Tintas
- 4.3.28 Protech do Brasil
- 4.3.29 Pulverit
- 4.3.30 Renner
- 4.3.31 Resicolor Tintas e Vernizes
- 4.3.32 Stardur Tintas Especiais
- 4.3.33 Sunshine do Brasil
- 4.3.34 Tecno-Quimica/Tintas Reflex
- 4.3.35 Tintas Ancora
- 4.3.36 Universo Tintas e Vernizes
- 4.3.37 Valspar
- 4.3.38 Weg Quimica

## **5. BRAZILIAN PAINT STATISTICS**

- 5.1 PAINT PROODUCTION
- 5.2 PAINT TRADE
  - 5.2.1 Paint Imports
  - 5.2.2 Paint Exports
  - 5.2.3 Balance of Trade
  - 5.2.4 Trade Trends
- **5.3 PAINT SALES**
- 5.3.1 Paint & Varnish Sales by Sector
- **5.4 CONSUMPTION** 
  - 5.4.1 History of Recent Consumption
  - 5.4.2 Per Capita Paint Consumuption



#### 6. BRAAZILIAN PAINT MARKET DATA

6.1 OVERVIEW
6.2 DECORATIVE PAINTS
6.3 INDUSTRIAL WOOD COATINGS
6.4 PROTECTIVE COATINGS
6.5 MARINE PAINTS
6.6 GENERAL INDUSTRIAL COATINGS
6.7 AUTOMOTIVE OEM CATINGS
6.8 AUTOMOTIVE REFINISHES
6.9 POWDER COATINGS

#### 7. END-USER INDUSTRY INDICATORS

7.1 CONSTRUTION SECTOR
7.2 STEEL INDUSTRY
7.3 AUTOMOTIVE INDUSTRY
7.4 AUTOMOTIVE COMPONENTS
7.5 OIL
7.6 FURNITURE INDUSTRY
7.7 WHITE AN BROWN GOODS

#### 8. MARKET FORECASTS TO 2016

## 9. DIRECTORY OF BRAZILIAN PAINT MARKET



## **Table Of Tables**

#### TABLE OF TABLES

1. INTTRODUCTION

- 1.1 ABOUT THIS REPORT
- 1.2 METHODOLOGY
- 1.3 UNITS OF VOLUME AN VALUE
- 1.4 FORECASTS
- 1.5 ROUNDING
- 2. EXEECUTIVE SUMMARY
- 3. BACCKGROUND
- 3.1 ECONOMIC DATA
- Brazilian Economic Indicators, 2005-2011
- 3.2 POPULATION DATA

Map of Brazil Showing Administrative Regions & States

Population of Brazil by Region & State, 2010

3.3 CLIMATIC DATA

Mean Climatic Conditions in Brazil: Rio de Janeiro and Manaus

- 4. THE BRAZILIAN PAINT INDUSTRY
- 4.1 BASIC FAC AND FIGURES
- 4.2 INDUSTRY REVIEW

Mergers & Acquisitions in th Brazilian Paints Industry

Investments in the Brazilian Paints Industry

- 4.3 COMPANY PROFILES
- 5. BRAAZILIAN PAINT STATISTICS
- 5.1 PAINT PRODUCTION

Brazilian Production of Paints & Coatings, 2000-2010 (Million Litres)

Chart: Brazilian Production of Paints & Coatings, 2000-20 (Million Litres)

Chart: Brazilian Production of Paints & Coatings by Type, 2010 (%)

Brazilian Paint & Coatings Industry Revenues 2000-2010 (US\$ Millions)

**5.2 PAINT TRADE** 

Brazilian Paint Imports, 2006-10 (Tonnes)

Brazilian Paint Imports, 2006-10 (US\$ Thousands)

Top Brazilian Paint Import Sources in 2010 (Tonnes and % Share)

Brazilian Paint Exports, 2006-10 (Tonnes)

Brazilian Paint Exports, 2006-10 (US\$ Thousands)

Top Ten Brazilian Paint Export Destination in 2010 (Tonnes and % Shares) Balance of Trade in the Brazilian Paint and Coatings Sector in Volume Terms,



2006-2010 (Tonnes)

Balance of Trade in the Brazilian Paint and Coatings Secto in Value Terms, 2006-2010

(US\$ Thousands)

**5.3 PAINT SALES** 

Brazilian Pain and Varnish Sales by Sector 2002-10 (Thousand Gallons\*)

SITIVESP Paint Manufacturers' Data, 1997-2010

5.4 CONSUMPTION

Model of Bra azilian Paint Coonsumption and Supply, 2003-2010 (Tonnes)

Chart: Brazilin Paint & Coatings Consumption, 2003-2011 (Tonnes)

6. BRAAZILIAN PINT MARKET DATA

6.1 OVERVIEW

Split of the Brazilian Paint and Coatings Market in 2011 by Segment (Tonnes and %)

Chart: Brazilian Paints & Coatings Market by Type, 2010 (%)

6.2 DECORATIVE PAINTS

Split of the Brazilian Deeorative Paint Market by Quality Type, 2011 (%)

Split of the Brazilian Deeorative Paint Market by Supplier, 2011 (%)

Split of the Brazilian Deeorative Paint Market by Technology, 2011 (%)

6.3 INDUSTRIAL WOOD COATINGS

Split of the Brazilian Industrial Wood Coatings Market by Quality Type, 2011 (%)

Split of the Brazilian Industrial Wood Coatings Market by Technology, 2011 (%)

Split of the Brazilian Industrial Wood Coatings Market by Application, 2011 (%) 6.4 PROTECTIVE COATINGS

Split of the Brazilian Protective Coatings Market by Chemistry Type, 2011 (%) Split of the Brazilian Protective Coatings Market by Application Environment, 2011 (%) Chart: Relative Importance of Brazilian Protective Coatings Applications, 2010 6.5 MARINE PAINTS

Split of the Brazilian Marine Paint Market by Chemistry Type, 2011 (%)

Split of the Brazilian Marine Paint Market by Application Type, 2011 (%)

Split of the Brazilian Marine Paint Market by Supplier, 2011 (%)

## 6.6 GENERAL INDUSTRIAL COATINGS

Split of the Brazilian General Industrial Coatings Market by Resin Type, 2011 (%) Split of the Brazilian General Industrial Coatings Market by Technology Type, 2011 (%) 6.7 AUTOMOTIVE OEM COATINGS

Split of the Brazilian Automotive OEM Coatings Market by Formulation Type, 2011 (%) Split of the Brazilian Automotive OEM Coatings Market by Technology Type, 2011 (%) Market Shares in the Brazilian Automotive OEM Coatings Market, 2011 (%) 6.8 AUTOMOTIVE REFINISHES

Market Shares in the Brazilian Automotive Refinish Segment, 2011 (%) Split of the Brazilian Automotive Refinish Market by Grade, 2011 (%)



6.9 POWDER COATINGS

Split of the Brazilian Powder Coatings Market by Resin Type, 2011 (%) Split of the Brazilian Powder Coatings Market by Application, 2011 (%) Market Shares in the Brazilian Powder Coatings Market, 2011 (%) 7. END-USER INDUSTRY INDICATORS END-USER INDUSTRY INDICATORS 7.1 CONSTRUCTION SECTOR 7.2 STEEL INDUSTRY 7.3 AUTOMOTIVE INDUSTRY Brazilian Motor Vehicle Production by Vehicle Type, 2002-2010 (Units) Brazilian Agricultural Equipment Output by Vehicle Type, 2002-2010 (Units) 7.4 AUTOMOTIVE COMPONENTS Distribution and Value of Sales in the Brazilian Automotive Component Industry, 2000-2010 (US\$ Million and Share %) 7.5 OIL70 7.6 FURNITURE INDUSTRY 7.7 WHITE AND BROWN GOODS Penetration of White and Brown Goods in Brazil Households, 2002-9 (% Ownership) 8. MARKET FORECASTS TO 2016 Growth Forecast for Brazilian Paint and Coatings Demand, 2011-2016 (Tonnes and % pa) Chart: Brazilian Paints & Coatings Market, 2011 & 2016 (Tonnes) Chart: Average Annual Growth Rates in the Brazilian Paints & Coatings Market,

2011-2016 (% AAGR)

9. DIRECTORY OF BRAZILIAN PAINTMAKERS



### I would like to order

Product name: A Profile of the Brazilian Paint Industry 3rd Edition

Product link: https://marketpublishers.com/r/A660DE99CF8EN.html

Price: US\$ 3,275.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/A660DE99CF8EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970