

# A Global Overview of the Flavours and Fragrances Market - Volume 1 – Europe, Middle East & Africa

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## Abstracts

This new IAL market report brings together the most up-to-date information available on the Global Flavours and Fragrances Industry, building on previous editions and with intelligence on market values and competitor market shares.

Aspects of the market covered in this study:

Consumption of flavours and fragrances by end-use application in each global region and country by value (US\$), 2021-2026

Principal trends and factors affecting the market

Profiles of key suppliers

Overview of suppliers and global market shares

Top-level analysis of market volumes and prices

Analysis of natural vs. synthetic

The report covers the following end-use sectors:

Flavours:

Beverages, Confectionery, Bakery, Snacks, Savoury/Convenience, Meat, Dairy, Oral/Pharmaceutical, Other (including animal feeds, tobacco etc.)

Fragrances:

Fine Fragrances, Cosmetics & Toiletries, Soap & Detergents, Household Cleaners & Air Fresheners, Other (including candles, aromatherapy, insecticides etc.)

The geographical scope is as follows:

## VOL 1: EUROPE, MIDDLE EAST & AFRICA

Western Europe:

Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Netherlands, Norway, Portugal, Spain, Sweden, Switzerland, UK

Central & Eastern Europe:

Belarus, Bulgaria, Croatia, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Poland, Romania, Russia, Serbia, Slovakia, Slovenia, Turkey, Ukraine

Africa/Middle East:

Algeria, Angola, Cameroon, Egypt, Ghana, Iran, Israel, Kenya, Kuwait, Lebanon, Morocco, Mozambique, Nigeria, Saudi Arabia, South Africa, Tanzania, Tunisia, UAE, Uganda, Zimbabwe

## VOL 2: THE AMERICAS

Central & North America:

USA, Canada, Mexico

South America:

Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, Paraguay, Peru, Uruguay, Venezuela

## VOL 3: ASIA PACIFIC

Australia, Bangladesh, China, India, Indonesia, Japan, Malaysia, Myanmar, New Zealand, Pakistan, Philippines, Singapore, South Korea, Sri Lanka, Taiwan, Thailand, Vietnam

### Detailed Product Categories

A further breakdown is provided for each end-use category, by country, in 2021, for both flavours and fragrances.

New categories are in bold.

## FLAVOURS

Bakery – Baked Goods, Cereals, Others

Beverages – Alcoholic, Carbonated, Specialty Soft, Hot, Juices & Nectars, Powdered

Confectionery – Chewing Gum, Chocolate, Sugar Confectionery

Dairy – Cheese/Cream Cheese, Ice Cream, Milk/Dairy Drinks, Others, Yoghurt, Dairy Alternatives

Meat/Fish – Canned/Preserved, Chilled Processed, Frozen, Meat Alternatives

Oral/Pharma – Oral Care, Pharma

Others – Animal Feed, Infant, Pet Food, Tobacco

Savoury – Fats/Oils, Noodles, Ready Meals, Sauces/Dressings/Condiments, Soups

Snacks – Crisps, Other Snacks

## FRAGRANCES

Cosmetics & Toiletries – Body Care, Cosmetics, Hair Care, Hygiene, Shaving Products

Fine Fragrances – Men's, Women's, Unisex

Household – Air Fresheners, Bathroom, Dishwashing, Floor, Kitchen, Window Cleaning

Other – Aromatherapy, Insecticides, Others, Scented Candles

Soap & Detergents – Fabric Detergents, Fabric Softeners, Washing Powders, Washing Soaps

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