

# X-ray Baggage, Cargo, People, Container & Vehicle Screening Systems: Global Market – 2017-2021

https://marketpublishers.com/r/X8CE13B7931EN.html

Date: March 2017

Pages: 727

Price: US\$ 4,950.00 (Single User License)

ID: X8CE13B7931EN

### **Abstracts**

April 2017 Edition, Pages: 727, Tables & Figures: 400. X-Ray Security Screening System Market Segmented Into 240 Submarkets. European Market: 2015-2021 CAGR: 12.4%Global X-ray Security Systems Market –. 2015 & 2021During the past 3 years, explosive-based terror attacks accounted for 56% of over 36,000 worldwide terror attacksAgainst the backdrop of doom and gloom predictions by some managers and analysts, we forecast a robust comeback of the X-ray security screening market, generating a solid 2016-2021 CAGR of 6.7%. The X-ray security screening system market growth is driven by the following:. The 2015-2016 ISIS-inspired terror attacks in Paris, Brussels, Nice, Würzburg, Istanbul, the Middle East, Africa and the U.S.A., drove governments to overhaul their counter terror infrastructure and fundingThe election of Donald Trump as U.S. president, promising throughout his campaign a tough fight against Islamist extremism terror at home and abroad and to invest in law and order (e.g., "I am the law-and-order candidate"), will boost the federal U.S. X-Ray security screening-related legislation and budgetsDuring the past 3 years, explosive-based terror attacks accounted for 56% of over 36,000 worldwide terror attacks The projected 2015-2021 5% air passengers and cargo CAGR. Growth of the Asia-Pacific airport industry marketsThe need to replace or upgrade 60,000 outdated X-ray screening systems with state-of-the-art systemsThe 2016 supply side X-ray industry consolidation (Smiths Group acquired Morpho Detection and OSI Systems acquired AS&E) will moderate the industry's price competitionAccording to HSRC's "X-ray Baggage, Cargo, People, Container & Vehicle Screening Systems: Global Market – 2016-2021" report, the global X-ray security screening market revenues (including systems sales, aftersales services and upgrades) are forecasted to grow by 48% during the report period. With 3 volumes, 727 pages, 147 tables and 253 figures, the new report is the most comprehensive review of the multibillion-dollar global X-ray security screening market, industry and technology trends published to date. The report is segmented into



240 submarkets, compared with 89 submarkets in X-ray detector market reports that we have previously published. Furthermore, for the 1st time, this X-ray Security report includes data & analysis of the X-ray container & vehicle screening technologies and markets. Global X-ray Security Systems Report: Segmentation Vectors The X-ray security screening report examines each dollar spent in the X-ray Detector market via 5 orthogonal money trails:. By 5 Regional Markets:. North AmericaLatin AmericaEuropeMiddle East and AfricaAsia-Pacific. By 34 National X-Ray Security Markets:. U.S.CanadaUKGermanyBelgiumFranceSpainItalyPolandRussiaSwedenNethe rlandsDenmarkRest of EuropeTurkeyIsraelSaudi ArabiaQatarUAEKuwaitBahrainNigeriaSouth AfricaIraqRest of MEAIndiaChinaSouth KoreaJapanMalaysiaIndonesiaAustraliaSingaporeRest of Asia-PacificBy 6 X-Ray Security Vertical Markets:. AviationLand TransportationMaritimeSecured Perimeters & BuildingsPostal ItemsDefenseBy 6 X-Ray Security Technology Markets:. Container-Vehicle Screening Systems1st Responders X-ray SystemsSmall Aperture X-ray SystemsMedium Aperture X-ray SystemsCargo Screening SystemsPeople Screening (AIT) and Other MarketsBy 4 Revenue Sources:. System SalesAftersale RevenuesPlanning & Consulting ServicesTraining ServicesThis X-ray Baggage, Cargo, People, Container & Vehicle Screening Systems: Global Market – 2016-2021 report is a resource for executives with interests in the industry. It has been explicitly customized for industry and urban decision-makers to identify business opportunities, develop technologies, market trends and risks, as well as to benchmark business plans. Questions answered in this 3-volume 727-page report include: What will the market size be in 2016-2021? What are the main X-ray security screening technology trends?Where and what are the market opportunities?What are the market drivers and inhibitors? Who are the key vendors? What are the challenges to the X-ray security screening market? The X-ray Baggage, Cargo, People, Container & Vehicle Screening Systems: Global Market – 2016-2021 report presents in 727 pages, 147 tables and 253 figures, analysis of current and pipeline technologies and 24 leading vendors. The report, granulated into 12 vertical and horizontal submarkets, presents for each submarket 2015 data, 2016 estimated and the 2017-2021 projected market and technologies from several perspectives, including: Business opportunities and challengesSWOT analysisMarket analysis (e.g., market dynamics, market drivers and inhibitors) The report also presents: U.S. Government prices of more than 120 X-ray screening products26 current and pipeline technologies:. Conventional 2D X-ray, Dual Energy X-ray, Quasi Dual Energy X-ray, Dual view LINAC-based container – vehicle screening systems, Variable View X-ray, Quasi 3-D Dual View Dual-Energy X-ray Imaging, Backscatter Screening, Coherent Scatter 2D X-ray, X-ray Diffraction, Single Photon Counting Based Dual-energy X-ray Screening, Dual energy LINAC-based container - vehicle screening systems, Multiple Beam Based X-ray Diffraction



Explosives Detection, Advanced 2D Dual X-ray Backscatter Screening, Cabinet X-Ray Imaging, Small Angle Scattering with an X-ray Grating Interferometer Improvised Explosives Detection, Fused X-ray, Single view LINAC-based Container – Vehicle Screening Systems, Dual view LINAC-based Container - Vehicle Screening Systems, Dual view, Dual energy LINAC-based Container – Vehicle Screening Systems, Dual view Dual energy LINAC-based Container - Vehicle Screening Systems, Dual view, Dual energy LINAC-based Container - Vehicle Screening Systems, Single view Gammabased Container – Vehicle Screening Systems, Dual energy X-ray postal items Screening Systems. Single energy X-ray postal items Screening Systems24 Vendors:. 3DX-RAY, Adani, American Science and Engineering, Analyzed Images, Astrophysics Inc., Auto Clear U.S., EG&G, Eurologix Security Ltd, Gilardoni SpA, L-3 Communications Security & Detection Systems, Leidos, Inc, LIXI Inc, MINXRAY Inc., Morpho Detection, NUCTECH Co. Ltd, Optosecurity, OSI Systems, Rapiscan Systems, Inc., SAIC, SCANNA MSC Ltd., Smiths Detection, Todd Research Ltd., Vidisco Ltd., Westminster InternationalFor readers who wish to acquire more information: the report includes 13 in-depth appendices: Appendix A: Current X-ray Baggage, Cargo, People, Container & Vehicle Screening TechnologiesAppendix B: IATA Checkpoint of the Future: Main ConceptsAppendix C: Business & Technological Opportunities & ChallengesAppendix D: The X-ray Security Screening MarketAppendix E: X-ray Security Systems Industry: Business Models & StrategiesAppendix F: Cargo Facility Regulations Appendix G: Air Cargo Approved X-Ray Screening Systems (ACSTL)Appendix H: Authorized Air-Cargo Screening Facilities RosterAppendix I: IATA, Boeing & ICAO Air Travel and Air Cargo Forecast to 2034Appendix J: IATA Airport Screening Checkpoints RecommendedAppendix K: Israel Ben Gurion Airport Security ProceduresAppendix L: Improvised Explosives & Military ExplosivesAppendix M: Glossary



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