

Smart Borders, Immigration Enforcement & Border Security Markets in Europe – 2017-2022

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Abstracts

April 2017 Edition, Pages: 289, Tables & Figures: 80. Border Security Market 2015-2020 CAGR: 15.5%. Granulated by 40 SubmarketsEuropean Smart Borders, Immigration Enforcement & Border Security Markets. 2010, 2015 & 2020With 1.8 million asylum seekers (UN reports) crossing Western Europe's external borders in 2015, the European border security agencies are facing challenges with a far greater reach than ever before. More than 1000 ISIS-trained jihadists returning to Europe every year, coupled with the surge of migrants to Europe are alarming concerns; as present capabilities of the European border, coast guard, intelligence services and immigration agencies simply cannot meet these challenges. The EU-Turkey deal (if implemented) might lead to a significant decrease in the flow of refugees (by March-April 2016 the rate of migrants entering Greece declined by 90%). However, the agreement faces formidable practical, political and legal challenges (e.g., each and every one of the 22 EU parliaments has to endorse the treaty). In the aftermath of the migration crisis and the Paris and Brussels terror attacks, a major overhaul of the Western European border security and immigration infrastructure, strategy, border security technology development and funding is already underway. Following a 2010 to 2015 annual market growth of 10-13% the 2015 to 2020 annual border security market will surge by 104%. The "European Smart Borders, Immigration Enforcement & Border Security Markets – 2016-2022" report is the most comprehensive review of the border security market available today. It provides a detailed and reasoned roadmap of this growing security market. The European Smart Borders, Immigration Enforcement & Border Security Market is boosted by the following drivers:The Western European border security, coast guards, immigration agencies and intelligence agencies are ill-equipped to counter the surge of refugees and 21st century jihadists who use sophisticated means to return to the continent.The Schengen Area is comprised of 26 European countries that have abolished border control at their common borders. Several Schengen Area

governments reinstated border checkpoints by 2015. Europe cannot build a wall to keep out refugees and terrorists or enlist millions of border guards who would need to watch every inch of its over 10,000 land borders and 80,000 coastlines. Europol estimates that up to 5,000 European jihadists have already returned to Western Europe after obtaining combat experience on the battlefields of the Middle East. On 15 December 2015, the European Commission presented a proposal for a new agency that would replace and succeed Frontex, having a stronger role and mandate, and forming a "European Border and Coast Guard" along with national authorities for border management. Of Europe's approximately 50 countries, Russia has by far the longest coastline as well as the longest land border. Western Europe, the largest economy in the world with a 2015 GDP of approximately \$22 trillion (vs. the U.S. \$17.5 trillion), can invest "whatever it takes" to protect its citizens from the looming jeopardies of mass migration and terrorism using advanced border security technologies. The border security and immigration enforcement industry faces a considerable challenge in seeking to provide the necessary solutions to current and future threats. At the same time, this challenge presents multi-billion USD opportunities to the defense, ICT and security industries able to deliver effective functions, integrate systems, and maximize security and productivity per \$ invested. According to European intelligence services, ISIS has approximately 5000 original European blank passports which can be used by jihadists returning to the EU. The EU and the rest of the European border security and immigration infrastructure enforcement market for products and services are served by local defense and security companies. Even with a preference for locally manufactured products, foreign products can usually strongly compete on the basis of cost-performance. They do not encounter any EU direct trade barriers or quotas. Non-tariff, indirect trade barriers may be the approval process of dual use goods, which include many security market products.

2014-2015 Refugee Applications to Europe by Month.

Source: The UN This Europe Border Security report is a resource for executives with interests in the border security system market. It has been explicitly customized for the security industry and other decision-makers in order to identify business opportunities, developing technologies, market trends and risks, as well as to benchmark business plans. Customers who purchase a multi-readers license of the report will get the "Global Homeland Security & Public Safety Industry – 2016 Edition" report free of charge. Single-reader license customers will get a 50% discount for the Industry report. Questions answered in this 289-page report + one reports include: What will the border security market size and trends be during 2016-2022? Which are the submarkets that provide attractive business opportunities? Who are the decision-makers? What drives the immigration enforcement & border security agencies to purchase products and services? What are the customers looking for? What are the technology & services trends? What is the market SWOT (Strengths, Weaknesses, Opportunities and

Threats)? What are the challenges to market penetration & growth? With 289 pages, 31 tables and 49 figures, the “European Smart Borders, Immigration Enforcement & Border Security Markets – 2016-2022” report covers 12 countries and regions, 4 technologies and 3 revenue source submarkets, offering for each of them 2015 data and assessments, and 2016-2022 forecasts and analyses. Why Buy this Report? A. Border Security Market data is analyzed via 3 key orthogonal perspectives: With a highly fragmented market we address the “money trail” – each dollar spent – via the following 3 viewpoints: . By 12 Country and Region Markets: . UK France Holland & Belgium Sweden, Norway, Finland & Denmark Germany Austria & Switzerland Italy Spain Poland Hungary & Czech Republic Russia Rest of Europe. By 3 Revenue Sources including: . Products Sales Revenues After Sale Revenues Including: Maintenance, Service, Upgrades & Refurbishment Other Revenues Including: Planning, Training, Consulting, Contracted Services & Government Funded R&D. By 4 Technologies: . Automatic Border Control (ABC) Systems Border & Perimeter Barriers Visa Issuance IT Systems Smart Borders, Immigration Enforcement & Border Security Technologies B. Detailed market analysis frameworks for each of the market sectors, including: Market drivers & inhibitors Business opportunities SWOT analysis Competitive analysis Business environment The 2015-2022 market segmented by 36 submarkets C. The Europe Border Security report includes the following 5 appendices: . Appendix A: European Homeland Security & Public Safety Related Product Standards Appendix B: The European Union Challenges and Outlook Appendix C: Europe Migration Crisis & Border Security Appendix D: Abbreviations D. The border security market report addresses over 300 European Homeland Security and Public Safety standards (including links) E. The supplementary () “Global Homeland Security & Public Safety Industry – 2016 Edition” report provides the following insights and analysis of the industry including: The Global Industry 2016 status Effects of Emerging Technologies on the Industry The Market Trends Vendor – Government Relationship Geopolitical Outlook 2016-2022 The Industry Business Models & Strategies Market Entry Challenges The Industry: Supply-Side & Demand-Side Analysis Market Entry Strategies Price Elasticity Past Mergers & Acquisitions (M&A) Events F. The supplementary () “Global Homeland Security & Public Safety Industry – 2016 Edition” report provides a May 2016 updated extensive data (including company profile, recent annual revenues, key executives, homeland security and public safety products, and contact info.) of the leading 119 Homeland Security and Public Safety vendors including: 3M 3i-MIND 3VR 3x LOGIC ABBA Accenture ACTi Corporation ADT Security Services AeroVironment Inc. Agent Video Intelligence Airbus Defence and Space Alcatel-Lucent (Nokia Group) ALPHA OPEN American Science & Engineering Inc. Anixter Aralia Systems AT&T Inc. Augusta Systems Austal Avigilon Corporation Aware Axis Axxon Soft Ayonix BAE Systems BioEnable Technologies Pvt

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Contents

1 EUROPE'S TERROR & MIGRATION CRISIS: KEY FINDINGS

2 EUROPE'S TERROR & MIGRATION CRISIS: KEY CONCLUSIONS

3 EUROPEAN IMMIGRATION ENFORCEMENT MARKET - 2016-2022

- 3.1 Introduction
- 3.2 Major Findings
- 3.3 Key Conclusions
- 3.4 Major Challenges
- 3.5 Europe's 2015 Refugee Crisis
- 3.6 Immigration Enforcement Market Background
- 3.7 The EU Internal Borders
- 3.8 Schengen Visas
- 3.9 Schengen Information System
- 3.1 Frontex
- 3.11 The External Borders Fund
- 3.12 The Prüm Treaty
- 3.13 SWOT Analysis
 - 3.13.1 Strengths
 - 3.13.2 Weaknesses
 - 3.13.3 Opportunities
- 3.14 Threats
- 3.15 European Immigration Enforcement Market - 2015-2022

4 EUROPEAN SMART BORDERS & BORDER SECURITY MARKET - 2016-2022

- 4.1 Scope
- 4.2 The European Borders Security
 - 4.2.1 Introduction
 - 4.2.2 The Schengen Area
 - 4.2.3 European Integrated Border Management (IBM)
 - 4.2.4 The EU Smart Borders Initiative
 - 4.2.5 The Schengen Zone: Passenger Name Record (PNR) System Outlook
 - 4.2.6 The 2014-2015 European Migration Surge
 - 4.2.7 Temporary Reintroduction of Border Control
- 4.3 European Smart & Secure Border Market

- 4.3.1 Europe Smart Borders Projects
- 4.3.2 Visas Requirements
 - 4.3.2.1 Introduction
 - 4.3.2.2 Post Visa Liberalization Monitoring Mechanism
 - 4.3.2.3 Schengen Evaluation Mechanism
 - 4.3.2.4 FRONTEX Procurement Process
- 4.4 Major Findings
- 4.5 Major Conclusions
- 4.6 Market Background
- 4.7 The Defense Industry vs. the Smart Borders & Border Security Market
- 4.8 European Smart Borders, Immigration Enforcement & Border Security Market: SWOT Analysis
 - 4.8.1 Strengths
 - 4.8.2 Weaknesses
 - 4.8.3 Opportunities
 - 4.8.4 Threats
- 4.9 Business Models & Strategies
 - 4.9.1 Variable Economic Conditions
 - 4.9.2 Smart Borders, Immigration Enforcement & Border Security Market Tiers
 - 4.9.3 Border Security Market Business Opportunities & Challenges
 - 4.9.4 Smart Borders, Immigration Enforcement & Border Security Market Competitive Analysis

5 EUROPEAN AUTOMATIC BORDER CONTROL (ABC) SYSTEMS MARKET - 2016-2022

- 5.1 Automatic Border Control (ABC) Technologies and Market Background
 - 5.1.1 The European Automatic Border Control Market Background
- 5.2 The European Automated Border Control: ABC4EU Project
 - 5.2.1 ABC4EU Project: Scope
 - 5.2.2 ABC4EU Project Test & Validation:
 - 5.2.3 The ABC4EU Project Proposal
 - 5.2.4 ABC4EU Project Activities
 - 5.2.5 The 2015 European Project Status
 - 5.2.6 The ABC4EU Project Impacts
 - 5.2.7 Biometric Automatic Border Control (ABC) Advantages
- 5.3 Automated Border Control Technologies
 - 5.3.1 Airport Automated Border Control Market Background
 - 5.3.2 Function of Automated Border Control

5.4 European Automated Border Control Systems Standards

5.5 European Automated Border Control Legislation

5.6 Automatic Border Control Systems Industry: SWOT Analysis

5.6.1 Strengths

5.6.2 Weaknesses

5.6.3 Opportunities

5.6.4 Threats

5.7 European Automatic Border Control (ABC) Systems Market - 2015-2022

6 EUROPEAN BORDER & PERIMETER BARRIERS MARKET - 2016-2022

6.1 European Border & Perimeter Barriers Technology and Market Background

6.2 European Border Barriers

6.2.1 Hungarian Border Barrier

6.2.2 Greek Border Barrier

6.2.3 Austria Border Barrier

6.2.4 Bulgarian Border Barrier

6.2.5 Macedonian Border Barrier

6.2.6 Slovenian Border Barrier

6.2.7 Northern Ireland Border Barrier

6.2.8 Estonia Border Barrier

6.2.9 Spain Border Barriers

6.2.9.1 Ceuta Border Fence

6.2.9.2 Melilla Border Fence

6.2.10 Gibraltar Border Fence

6.2.11 Russia-Ukraine Barrier

6.3 European Border & Perimeter Barriers Market - 2015-2022

7 EUROPEAN VISA ISSUANCE IT MARKET - 2016-2022

7.1 Scope

7.2 European Visa Issuance IT Technology & Market Background

7.2.1 The 2015 Asylum Database

7.3 The European Visa Information (Technology) System (VIS)

7.4 The Schengen Area Visa

7.4.1 Schengen Area Visa States

7.4.2 On the Road to EU membership/Candidate Countries

7.4.3 Potential candidates

7.4.4 Visa Exemptions

- 7.4.5 Who Needs a Schengen Visa?
- 7.4.6 Schengen Visa Types
 - 7.4.6.1 Uniform Schengen Visas (USV)
 - 7.4.6.2 Limited Territorial Validity Visas (LTV)
 - 7.4.6.3 National Visas
- 7.4.7 Schengen Visa Fee
- 7.4.8 Schengen VISA Statistics 2014
- 7.5 Russian Federation Visa IT
- 7.6 European Visa Issuance IT Market - 2015-2022

8 EUROPEAN SMART BORDERS, IMMIGRATION ENFORCEMENT & BORDER SECURITY MARKET - 2015-2022

- 8.1 Smart Borders, Immigration Enforcement & Border Security Market by Country - 2015-2022
 - 8.1.1 2015 Market Size & 2016-2022 Market Forecast
 - 8.1.2 Market Dynamics by Country - 2016-2022
 - 8.1.3 Market Breakdown by Country - 2015-2022
- 8.2 Market by Revenue Source - 2015-2022
 - 8.2.1 2015 Market Size & 2016-2022 Market Forecast
 - 8.2.2 Market Dynamics by Revenue Source - 2016-2022
 - 8.2.3 Market Breakdown by Revenue Source - 2015-2022
- 8.3 UK Smart Borders, Immigration Enforcement & Border Security Market - 2015-2022
- 8.4 France Smart Borders, Immigration Enforcement & Border Security Market - 2015-2022
- 8.5 Belgium Smart Borders, Immigration Enforcement & Border Security Market - 2015-2022
- 8.6 Germany Smart Borders, Immigration Enforcement & Border Security Market - 2015-2022
- 8.7 Austria & Switzerland: Smart Borders, Immigration Enforcement & Border Security Market - 2015-2022
- 8.8 Italy Smart Borders, Immigration Enforcement & Border Security Market - 2015-2022
- 8.9 Spain Smart Borders, Immigration Enforcement & Border Security Market - 2015-2022
- 8.1 Poland Smart Borders, Immigration Enforcement & Border Security Market - 2015-2022
- 8.11 Hungary & Czech Republic: Smart Borders, Immigration Enforcement & Border Security Market - 2015-2022

8.12 Russia Smart Borders, Immigration Enforcement & Border Security Market - 2015-2022

8.13 Rest of Europe: Smart Borders, Immigration Enforcement & Border Security Market - 2015-2022

9 APPENDIX A: EUROPEAN HOMELAND SECURITY & PUBLIC SAFETY RELATED PRODUCT STANDARDS

9.1 European Committee for Standardization (CEN)

9.2 European Homeland Security and Public Safety Standards

9.3 EU Buildings & Perimeter Security Standards & Specifications

10 APPENDIX B: THE EUROPEAN UNION CHALLENGES AND OUTLOOK

10.1 Summary

10.2 The EU Economy

10.3 Anti-EU Trends

10.4 The EU Frail Leadership and Poor Strategic Vision

10.5 Migration and Refugee Crisis

10.6 European Security Worries

10.7 Terrorism

10.8 EU Future Scenarios

11 APPENDIX C: EUROPE MIGRATION CRISIS & BORDER SECURITY

11.1 Introduction

11.2 EU Migration: Background

11.3 The European Borders Security

11.3.1 Introduction

11.3.2 The Schengen Area

11.3.3 The European Integrated Border Management System (IBM)

11.3.4 The EU Smart Borders Initiative

11.3.5 The Schengen Zone: Passenger Name Record (PNR) System Outlook

11.3.6 Temporary Reintroduction of Border Control

11.4 European Smart & Secure Border Market

12 APPENDIX D: ABBREVIATIONS

13 SCOPE, METHODOLOGY & DISCLAIMER

13.1 Research Scope

13.2 Research Methodology

14 DISCLAIMER & COPYRIGHT

Tables

TABLES

Table 1 European Population, Muslim-Population, GDP, GDP/Capita and Defense-Budget 2014 Data by 17 Countries

Table 2 European Police Forces, 1st Responders, Airports & Air-Passengers Statistics by Country

Table 3 2015 Mediterranean Sea Arrivals by Country

Table 4 European Immigration Enforcement Market [\$M] and AGR [%] - 2015-2022

Table 5 Border Security Market: Business Opportunities Sectors

Table 6 Border Security Market - Competitive Analysis

Table 7 European Automatic Border Control (ABC) Systems Market [\$M] and AGR [%] - 2015-2022

Table 8 European Border & Perimeter Barriers Market [\$M] and AGR [%] - 2015-2022

Table 9 Countries Nationals Who Need a Schengen Visa

Table 10 Uniform Schengen Visa (including MEV) Statistics 2014

Table 11 Visa Application by Third Country - 2014

Table 12 European Visa Issuance IT Market [\$M] and AGR [%] - 2015-2022

Table 13 European Border Security & Immigration Enforcement Security Market [\$M] by Country - 2015-2022

Table 14 European Smart Borders, Immigration Enforcement & Border Security Market AGRs [%] by Country - 2016-2022

Table 15 European Smart Borders, Immigration Enforcement & Border Security Market Shares [%] by Country - 2015-2022

Table 16 European Border Security & Immigration Enforcement Security Market [\$M] by Revenue Source (Sales, Aftersale and Other Revenues) - 2015-2022

Table 17 European Smart Borders, Immigration Enforcement & Border Security Market AGRs [%] by Revenue Source - 2016-2022

Table 18 European Smart Borders, Immigration Enforcement & Border Security Market Share [%] by Revenue Source - 2015-2022

Table 19 UK Smart Borders, Immigration Enforcement & Border Security Market [\$M] by Revenue Source - 2015-2022

Table 20 France Smart Borders, Immigration Enforcement & Border Security Market [\$M] by Revenue Source - 2015-2022

Table 21 Belgium Smart Borders, Immigration Enforcement & Border Security Market [\$M] by Revenue Source - 2015-2022

Table 22 Germany Smart Borders, Immigration Enforcement & Border Security Market [\$M] by Revenue Source - 2015-2022

Table 23 Austria & Switzerland: Smart Borders, Immigration Enforcement & Border Security Market [\$M] by Revenue Source - 2015-2022

Table 24 Italy Smart Borders, Immigration Enforcement & Border Security Market [\$M] by Revenue Source - 2015-2022

Table 25 Spain Smart Borders, Immigration Enforcement & Border Security Market [\$M] by Revenue Source - 2015-2022

Table 26 Poland Smart Borders, Immigration Enforcement & Border Security Market [\$M] by Revenue Source - 2015-2022

Table 27 Hungary & Czech Republic: Smart Borders, Immigration Enforcement & Border Security Market [\$M] by Revenue Source - 2015-2022

Table 28 Russia Smart Borders, Immigration Enforcement & Border Security Market [\$M] by Revenue Source - 2015-2022

Table 29 Rest of Europe: Smart Borders, Immigration Enforcement & Border Security Market [\$M] by Revenue Source - 2015-2022

Table 30 European Homeland Security and Public Safety Standards

Table 31 Membership in the EU, Eurozone, and Schengen Area

Figures

FIGURES

- Figure 1 Europe Three-Key Challenges
- Figure 2 Number of European ISIS-Da'esh Fighters by Country
- Figure 3 2015 Refugee Applications to Europe by Month
- Figure 4 2015 Migrant Applications to Europe by Country of Origin
- Figure 5 Main Routes of Migration to Europe
- Figure 6 European Asylum-Seeker Decisions by Country
- Figure 7 Refugee Acceptance by Country 2015
- Figure 8 Asylum Claims per 100.000 Local Populations 2015
- Figure 9 EU Defense Expenditure [%] Drop - 2007-2014 [Constant 2005 Euros]
- Figure 10 Number of European ISIS Fighters by Country
- Figure 11 European Illegal Border-Crossers 2015 by Main Nationalities
- Figure 12 Video Analytics Modes Used For Border Crossing Surveillance
- Figure 13 Border Fence
- Figure 14 Land Border Migration
- Figure 15 Future Asylum Seekers European Border Control System Architecture
- Figure 16 Asylum Claims in Europe 2015
- Figure 17 Asylum Claims per 100.000 Local Populations 2015
- Figure 18 Top 10 Origins of Asylum Seeking Migrants Jan-Oct. 2015
- Figure 19 Numbers of Refugees EU Member States are Requested to Take
- Figure 20 Asylum Applications Granted By European Countries 2014
- Figure 21 European Refugee Routes 2014 & 2015
- Figure 22 Mediterranean Refugees Deaths by Route 2014 & 2015
- Figure 23 Syrian Refugees in the Middle East and Europe (November 2015)
- Figure 24 Main European Migration Routes and Asylum Seekers Statistics
- Figure 25 Fragility and Instability in Europe Neighborhood MEA Countries
- Figure 26 Europe Inflows of Threats
- Figure 27 The Frontex Organization
- Figure 28 The Frontex Border Map
- Figure 29 Details of a Passport Stamp Confirming Border Crossing
- Figure 30 European Immigration Enforcement Market [\$M] - 2015-2022
- Figure 31 European Borders
- Figure 32 The 2015 Schengen Map
- Figure 33 The Advanced Passenger Analysis (APA) System
- Figure 34 Main Migrant Routes to Germany
- Figure 35 Migrant Arrivals by Sea and Land Borders in 2015

- Figure 36 Automatic Border Control (ABC) Airport Facility
- Figure 37 An Automatic Border Control (ABC) Kiosk
- Figure 38 FRONTEX Procurement Categories by Market Share [%]
- Figure 39 Border Security, Layers of Security
- Figure 40 Border Security Threat Detection Scheme
- Figure 41 The EU Airport Automated Border Control Concept
- Figure 42 Automatic Border Control Enable Identity Management throughout a Border Checkpoint
- Figure 43 Automatic Border Control (ABC) Installations
- Figure 44 Automatic Border Control (ABC) Block Diagram
- Figure 45 Automated Border Control Process
- Figure 46 Face Recognition Based Automated Border Control
- Figure 47 European Automatic Border Control (ABC) Systems Market [\$M] - 2015-2022
- Figure 48 Border Barrier Architecture
- Figure 49 The Greek Border Barrier
- Figure 50 Estonia-Russia Border
- Figure 51 European Border & Perimeter Barriers Market [\$M] - 2015-2022
- Figure 52 The ABC Visa IT Reader
- Figure 53 The Schengen Area Visa Member States
- Figure 54 Global European Visa Status
- Figure 55 European Visa Issuance IT Market [\$M] - 2015-2022
- Figure 56 European Border Security & Immigration Enforcement Security Market [\$M] by Country - 2015-2022
- Figure 57 European Border Security & Immigration Enforcement Security Market Shares [%] by Country - 2015-2022
- Figure 58 European Border Security & Immigration Enforcement Security Market [\$M] by Revenue Source (Sales, Aftersale and Other Revenues) - 2015-2022
- Figure 59 European Smart Borders, Immigration Enforcement & Border Security Market Share [%] by Revenue Source - 2015-2022
- Figure 60 The European Union: Member States and Candidate Countries
- Figure 61 EU Countries Currency Status- 2016
- Figure 62 European 2015-2016 GDP Growth Forecast [%] By Country
- Figure 63 Europe GDP per Capita By Country
- Figure 64 2015 Refugee Applications to Europe by Month
- Figure 65 2015 Migrant Applications to Europe by Country of Origin
- Figure 66 Main Routes of Migration
- Figure 67 European Asylum-Seeker Decisions by Country
- Figure 68 Refugee Acceptance by Country 2015
- Figure 69 Asylum Claims per 100.000 Local Populations 2015

Figure 70 Fragility and Instability in Europe Neighborhood MEA Countries

Figure 71 Europe Inflows of Threats

Figure 72 European Borders

Figure 73 The 2016 Schengen Border Map

Figure 74 The Advanced Passenger Analysis (APA) System

Figure 75 Migrant Arrivals by Sea and Land Borders in 2015

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