

# Explosives Trace Detection (ETD) Market & Technologies - 2020-2025

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# **Abstracts**

The report defines, describes and forecasts the global Explosives Trace Detection market by technology, end-user, revenue source and geography. It includes a detailed qualitative and quantitative analysis of the ETD market and provides a comprehensive review of the major market drivers, inhibitors, opportunities and challenges. Moreover, it covers various important aspects of the market including an analysis of the competitive landscape, market dynamics, market estimates, in terms of value, and future trends in the explosives & drugs trace detection devices and kits market.

The global Explosives Trace Detection market and technologies are forecast to go through major shifts. New and maturing technologies, such as Artificial Intelligence, Big Data & Data Analytics, Machine Learning Based automated interpretation & Smart Sensors, will create new market segments and fresh business opportunities.

According to the Explosives Trace Detection (ETD) Market & Technologies – 2020-2025 report, the market is expected to grow from \$XX billion in 2018 to \$XX billion in 2025 at a CAGR of XX%. The Chinese & North American markets will continue to dominate the market, holding together over 50% of market during the forecast period.

The Explosive Trace Detection market growth is driven by the following factors:

Aviation travel and air-cargo industry growth

**IED Terror** 

**Drug Trafficking** 



## ETD replacement market

Plans by China to build 234 new airports by 2035

New and maturing technologies (e.g., Artificial Intelligence (AI), Big Data & Data Analysis, Machine Learning Based Automated Interpretation & Smart Sensors)

President Trump and Presiden Xie administrations national security and law enforcement funding hike

This 2-volumes market report is the most comprehensive review of the global Explosives Trace Detection market available today. The objective of this mega-report is to provide today's strategic decision-makers with an expert 360-degree, time-sensitive, detailed view of this interconnected market.

This report presents a thorough analysis of 4 vertical, 3 technology,4 revenue source and 5 regional markets. Furthermore, the report provides updated extensive data of 26 leading Explosives Trace Detection vendors.

Why Buy this Market Report?

#### A. Questions answered in this report include:

What is the ETD market size and what are the trends of 43 submarkets during 2020-2025?

What are the Explosives Trace Detection submarkets that provide attractive business opportunities?

What drives the ETD customers to purchase Explosives Trace Detection solutions and services?

What are the Explosives Trace Detection technology & services trends?

ETD Market SWOT analysis

What are the challenges to market penetration & growth?



B. The Global "Explosives Trace Detection (ETD) Market size data is analyzed via 4 independent key perspectives.

With a highly fragmented market we address the "money trail" – each dollar spent in the global Explosives Trace Detection market is analyzed and crosschecked via 4 orthogonal viewpoints:



Asia Pacific



By 4 Revenue Sources Market:	
Product Sales	
Consumables	
Aftersale Service & Upgrades	
Planning & Training Services	
C. Detailed market analysis frameworks for each of the market sectors including:	
Market drivers & inhibitors	
Business opportunities	
SWOT analysis	
Competitive analysis	
Business enviornement	
The 2018-2025 market segmented into 43 submarkets	
D. The report includes the following 18 Appendices:	
Appendix A: Current Explosives & Narcotics Detection Technologies	
Appendix B: Pipeline ETD Technologies	
Appendix D: ETD Business Opportunities	
Appendix E: ETD Products: Prices, Technologies, Detection Capabilities & Vendors Comparison	
Appendix F: ETD Products Prices & Procurement Contracts	



Appendix G: Checked Luggage EDS & ETD Screening Configurations

Appendix H: TSA Air Cargo Facility Regulations

Appendix I: TSA Checked Luggage Systems

Appendix J: The DOJ ETD Evaluation Protocol for 1st Responders

Appendix K: TSA Air Cargo Screening Technology List (ACSTL)

Appendix N: Improvised & Military Explosives

Appendix O: Air Cargo ETD Screening

Appendix P: IATA, Boeing & ICAO Air Travel & Air Cargo Forecast to 2034

Appendix R: Glossary & Abbreviations

E. The ETD market report provides updated extensive data on 26 leading Explosives Trace Detection Vendors (including companies' profile, products, contracts and contact info):

**American Innovations** 

Autoclear

Biosensor Applications Sweden AB

**Bruker Corporation** 

Chemring Group

DetectaChem

Electronics Sensor Technology

**FLIR Systems** 



Hitachi
Ion Applications Inc.
Ketech Defense
L3 Technologies / Harris
Mistral Solutions
Nuctech
OSI Systems
Rapiscan
Red X Defense
Rom-tech
Rs Dynamics
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Scent Detection Technologies
Scintrex Trace
Smiths Detection
Syagen Technology
Thermo Fisher Scientific Inc.
Westminster internatio



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