

Global Treated Distillate Aromatic Extract (TDAE) Market Research Report 2022 Professional Edition

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Abstracts

The global Treated Distillate Aromatic Extract (TDAE) market was valued at 801.73 Million USD in 2021 and will grow with a CAGR of 3.51% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography (North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

TDAE is a kind of aromatic extract as a raw material for tyres, and is a DAE that is further refined to meet the HSE criteria. This makes it the alternative that most closely resembles DAE from a chemical perspective. MES is mildly refined paraffinic base oil, sufficiently refined to meet HSE requirements, but not as closely related to DAE as TDAE, and therefore it doesn't display characteristics and performances as similar to DAE as TDAE does. H&R accounted for 35.27% of the Global Treated Distillate Aromatic Extract (TDAE) production volume market share in 2015. Other players accounted for 20.83%, 12.94% including Nynas and Total. Global giant manufacturers mainly distributed in Europe. They have unshakable status in this field. Major consumption market mainly located in China takes the market share of 33.17% in 2015, Europe followed by with 25.64% in 2015. The market is not only influenced by the price, but also influenced by the product performance. The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Looking to the future years, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin. Despite the

presence of competition problems, due to the global recovery trend is slightly, investors are still optimistic about this area; the future will still have more new investment enter the field.

By Market Vendors:

H&R

Nynas

Total

CPC

IRPC

CNOOC

Shandong Tianyuan Chemical

ATDM

Suzhou Jiutai

By Types:

High Sulphur TDAE

Low Sulphur TDAE

By Applications:

Passenger Car Tyre

Commercial Car Tyre

Key Indicators Analysed

Market Players & Competitor Analysis: The report covers the key players of the industry

including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

Global and Regional Market Analysis: The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

Market Trends: Market key trends which include Increased Competition and Continuous Innovations.

Opportunities and Drivers: Identifying the Growing Demands and New Technology

Porters Five Force Analysis: The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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