

Global Technical Textiles Market Research Report 2022 Professional Edition

<https://marketpublishers.com/r/GD4084786395EN.html>

Date: January 2022

Pages: 132

Price: US\$ 2,890.00 (Single User License)

ID: GD4084786395EN

Abstracts

The global Technical Textiles market was valued at 16985.64 Million USD in 2021 and will grow with a CAGR of 3.94% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

A technical textile is a textile product manufactured for non-aesthetic purposes, where function is the primary criterion. Technical textiles include textiles for automotive applications, medical textiles (e.g., implants), geotextiles (reinforcement of embankments), agrotextiles (textiles for crop protection), and protective clothing (e.g., heat and radiation protection for fire fighter clothing, molten metal protection for welders, stab protection and bulletproof vests, and spacesuits). First, over the past couple of years, the demand for technical textiles has been increasing significantly owing to their superior functionality and physical properties and greater research and development. While the technical textiles industry has matured in many respects, the sector continues to grow, spurred on by a myriad of macro-drivers, such as growing populations in developing countries, maturing populations in developed economies, increasing urbanization, higher spending on road and rail infrastructure, increasing air travel in the Middle and Far East, and higher demands for environmental protection. Second, the technical textiles industry is rather separated: there are thousands of manufacturers in the world, and high-end products mainly from United States and western European. In the world wide, giant manufactures mainly distribute in American and Europe. American

has a long history and unshakable status in this industry, like DuPont and 3M, both have perfect products. Germany is widely regarded as Europe's market leader in technical textiles - around 50%, possibly even more, of the country's textile output is in such products. In China, the manufactures focus in Zhejiang, Shandong and Henan province, with nonwoven as the main product. Second, many company have several plants, usually close to aimed consumption market, which is most commonly to see in Europe. BTT has production bases in Belgium and Asia, Ahlstrom ha production bases separated in Europe, North America and Asia Pacific. Also, many international companies choose to set up factories in China too, such as Kimberly-Clark and P&G. Third, all manufactures in the world are committed to the improvement of product. Technology always plays the most important role in market performance of technical textiles. The innovation of new technology generates great fortune for giant companies like DuPont and 3M. Nowadays, many traditional textile manufacturers are considering structural change on the part of producers of traditional textiles to become highly technical and specialist manufacturers of high-quality textile products. Fourth, the import and export percent of this industry is not high, because many international manufactures expand their business through building factories or investments. Regionally, United States and Europe are the main exporter of technical textiles, China has been in improvement of its performance in this field, but most of its high end products or fiber has to be imported from developed areas. Fifth, company mergers and acquisitions, and inter-companies cooperation have occurred for development and growth. PGI expanded its market share through the purchasement of Tesalca-Technovo. As the downstream consumption usually follows with developed and rapid economic growth areas, the developed areas` company prefers investing to underdevelopment regions these years. Sixth, this industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders` prefer. With the global economic recovery, more and more people pay attention to rising environment standards, especially in underdevelopment regions that have a large population and fast economic growth, the need of technical textiles will increase. Seventh, we tend to believe this industry now is close to mature, and the consumption increasing degree will show a smooth curve. On product prices, the slow downward trend in recent years will maintain in the future, as competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

By Market Verdors:

DowDuPont

Beaulieu Technical Textiles

Ahlstrom

Techtex

Freudenberg

Honeywell

Johns Manville

3M

Global-safety-textiles

Kimberly-Clark

TWE-Group

Alexium International

JM-Textile

Huntsman

Asahi Kasei Fibers

Protan

Milliken

Invista

Arville

Polymer Group

A&E

Borgers

Don & Low

P&G

DELFINGEN

IBENA

Lenzing

Tech-Tex

Schoeller-textiles

By Types:

Agrotech

Buildtech

Clothtech

Geotech

Hometech

Indutech

Medtech

Mobiltech

Oekotech

By Applications:

Agriculture

Auto industry

Electronic Industry

Aerospace

Medical Industry

Architective

Key Indicators Analysed

Market Players & Competitor Analysis: The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

Global and Regional Market Analysis: The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

Market Trends: Market key trends which include Increased Competition and Continuous Innovations.

Opportunities and Drivers: Identifying the Growing Demands and New Technology

Porters Five Force Analysis: The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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Research Programs/Design for This Report

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