

# Global Short Wave Infrared (SWIR) Market Research Report 2022 Professional Edition

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# **Abstracts**

The global Short Wave Infrared (SWIR) market was valued at 158.79 Million USD in 2021 and will grow with a CAGR of 8.21% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact wwhich will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market verdors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Sensing in the shortwave infrared (SWIR) range (wavelengths from 0.9 to 1.7 microns) has only recently been made practical by the development of Indium Gallium Arsenide (InGaAs) sensors. Short-wave infrared (SWIR) light is typically defined as light in the 0.9 - 1.7?m wavelength range, but can also be classified from 0.7 - 2.5?m. Since silicon sensors have an upper limit of approximately 1.0?m, SWIR imaging requires unique optical and electronic components capable of performing in the specific SWIR range. Sensing in the shortwave infrared (SWIR) range (wavelengths from 0.9 to 1.7 microns) has only recently been made practical by the development of Indium Gallium Arsenide (InGaAs) sensors. Unlike Mid-Wave Infrared (MWIR) and Long-Wave Infrared (LWIR) light, which is emitted from the object itself, SWIR is similar to visible light in that photons are reflected or absorbed by an object, providing the strong contrast needed for high resolution imaging. Ambient star light and background radiance (nightglow) are natural emitters of SWIR and provide excellent illumination for outdoor, nighttime imaging. It is essential to use a lens that is designed, optimized, and coated for the SWIR wavelength range. Using a lens designed for the visible spectrum will result in lower resolution images and higher optical aberrations. Since SWIR wavelengths



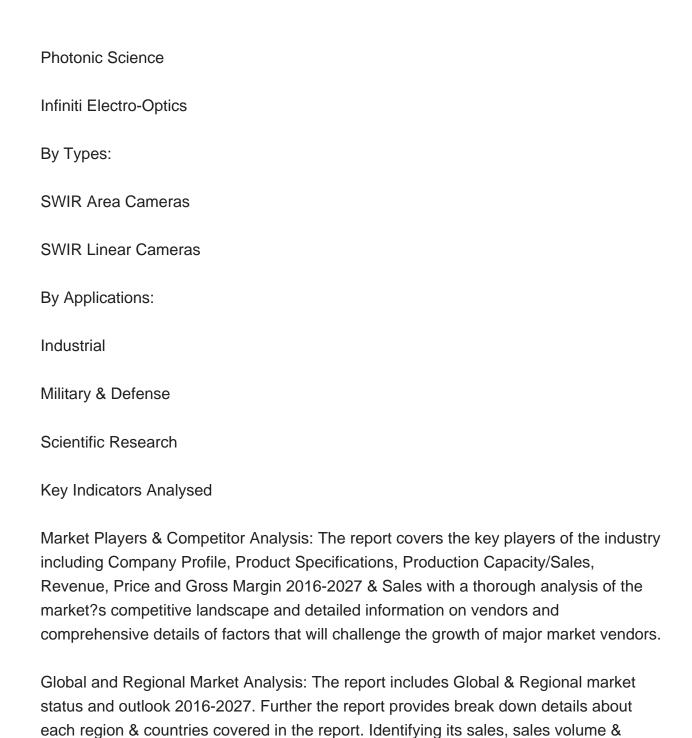
transmit through glass, lenses, and other optical components (optical filters, windows, etc.) designed for SWIR can be manufactured using the same techniques used for visible components, decreasing manufacturing cost and enabling the use of protective windows and filters within a system. A large number of applications that are difficult or impossible to perform using visible light are possible using SWIR. When imaging in SWIR, water vapor, fog, and certain materials such as silicon are transparent. Additionally, colors that appear almost identical in the visible may be easily differentiated using SWIR. SWIR imaging is used in a variety of applications including electronic board inspection, solar cell inspection, produce inspection, identifying and sorting, surveillance, anti-counterfeiting, process quality control, and much more. To understand the benefits of SWIR imaging, consider some visual examples of common, everyday products imaged with visible light and with SWIR. The growth of this market is being propelled by the growing demand for SWIR Cameras, especially from industrial, military and defense, commercial, and scientific research verticals. Some of the major applications for which SWIR Cameras are used in these verticals include solar cell inspection, night vision enhancement, moisture detection, camouflage detection, silicon wafer inspection, and surveillance.

By Market Verdors:	
FLIR Systems	
Hamamatsu Photonics	
Sensors Unlimited	
Xenics	
Princeton Instruments	
Allied Vision Technologies	
IRCameras	
Fluxdata	

InView Technology

**New Imaging Technologies** 





Market Trends: Market key trends which include Increased Competition and Continuous Innovations.

Opportunities and Drivers: Identifying the Growing Demands and New Technology

Porters Five Force Analysis: The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers,

revenue forecast. With detailed analysis by types and applications.



bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements



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