

Global Server Cabinets Market Research Report 2022

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Abstracts

The global Server Cabinets market was valued at 2923.34 Million USD in 2021 and will grow with a CAGR of 8.87% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Server cabinet, used to combine installation panels, plug-ins, plugins, electronic components, devices and mechanical parts and components to form an integral installation box. It provides suitable environment and safety protection for the normal operation of electronic equipment. This is a level 1 assembly next to the system level. Cabinet without closed structure is called rack. The server cabinet has good technical performance. The structure of the cabinet should have good rigidity and strength and good performance of electromagnetic isolation, grounding, noise isolation, ventilation and heat dissipation. Common server cabinets can be divided into vertical and wall-mounted, and according to the size of the cabinet, and can be divided into 10U and below, 11u-20u, 21u-30u, 31u-40u, more than 40. 42U cabinet is the most common standard cabinet. In addition to 42U standard cabinet, 47U cabinet, 37U cabinet, 32U cabinet, 20U cabinet, 12U cabinet and 6U cabinet are also common cabinets. With the rapid development of the global data center market, the server cabinet market is also expanding. In 2018, the global server cabinet market increased from \$2 billion in 2014 to \$2.6 billion, with a compound annual growth rate of 8%. The server cabinet industry is still dominated by it companies. Server cabinet manufacturers are mainly in the United

States, China and Europe. The United States is the world's largest production region, accounting for 38 percent of output in 2018. China was next, producing 1.91 million server cabinets, or 27 percent, in 2018. As for the consumer side, the United States, China and Europe are also major consumers. In 2018, the three regions accounted for about 80 percent of consumption. The main raw material of the server cabinet is cold-rolled plate, etc. China is a major producer of raw materials such as cold-rolled sheet, with sufficient supply of raw materials and low production cost. Chinese server cabinet manufacturers should devote themselves to technology research and development and innovation, continuously improve the product performance of server cabinet, and narrow the gap with imported products. At the same time, continue to improve brand awareness, actively expand the overseas market. The support of related industries and the rapid development of the downstream market have driven the development of the server cabinet industry. Industry insiders expect the global server cabinet market to grow at a compound annual rate of 9% between 2019 and 2025.

By Market Vendors:

Vertu Ltd

Vertiv

EATON

Schneider Electric

HPE

IBM

Nitto-Kogyo

Dell

Oracle

ZHEJIANG SHIP ELECTRONICS TECHNOLOGY CO.,LTD.

Toten

ZTE

Goldencis

TBC

DaTangBG

Sugon

JZJIGUI

ANDZY

Beijing Xiangrui Shenzhou Technology Co.,Ltd.

By Types:

Below 10U

10 U ~ 36 U

36 U ~ 42 U

Above 42 U

By Applications:

Internet Data Center

Enterprise Data Center

Departmental Data Center

Key Indicators Analysed

Market Players & Competitor Analysis: The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the

market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

Global and Regional Market Analysis: The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

Market Trends: Market key trends which include Increased Competition and Continuous Innovations.

Opportunities and Drivers: Identifying the Growing Demands and New Technology

Porters Five Force Analysis: The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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10 U ~ 36 U Features

36 U ~ 42 U Features

Above 42 U Features

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