

Global Refinery Process Additives Market Research Report 2022 Professional Edition

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Abstracts

The global Refinery Process Additives market was valued at 13.54 Million USD in 2021 and will grow with a CAGR of 4.16% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Refinery Process Additives market. Refinery process additives (RPA) are the chemicals used to enhance the performance of fuel by meeting the fuel specifications setup by government authorities. These additives are added at the time of refinery process as well as can be used to recuperate the performance of particular end product specification such as diesel or gasoline. The Refinery Process Additives products are used in various refinery processes such as distillation process, reformer system, cracker, coker, filling plant process, catalytic reforming, desulfurization, vacuum distillation and so on. These products are only used by oil and gas industry. Refinery process additives can be classified based on application process. Primary process refers to crude oil processing, which are mainly atmospheric distillation and vacuum distillation. Distillation processes can be classified as fluid catalytic cracking(FCC), Hydroprocessing etc. in terms reaction type. Crude Oil Processing is the largest application of refinery process additives, with market share of 60.01% in 2016. Main types of refinery process additives used in the sector are scale inhibitors, antifoams, corrosion inhibitors. In FCC process, additives are mainly for product distribution improvement and product quality improvement. Refinery process additives market is a

fragmented industry with a tail of manufactures from transnational players to small private companies. The leading producers of refinery process additives used in crude oil processing in the worldwide are BASF, Nalco Company, GE Water, Cestoil, and Dorf Ketal Chemicals which takes a combined share of 34.11% in 2016. For FCC additive market, the leading suppliers are BASF, Albemarle, Grace Catalysts Technologies and Johnson Matthey (Interact), which are also the largest suppliers of FCC catalyst in the worldwide. The largest sales area of refinery process additives is Europe. North America and China are also major market of refinery process additives.

By Market Verdors:

Nalco Company

GE Water

Cestoil

Dorf Ketal Chemicals

Clariant

Arkema

Baker Hughes

Albemarle

Grace Catalysts Technologies

Johnson Matthey (Interact)

Evonik Industries

Dow

Sinopec

CNPC

GPXC

Jiangsu Taihu New Materials

Xingyun Chem

By Types:

Product Quality Improvement Additives

Environmental Protection Additives

Extend Operating Cycle and Reduce Energy Consumption Additives

Raw Oil Quality & Catalytic Activity Improvement Additives

Product Distribution Improvement Additives

By Applications:

Crude Oil Processing

Fluid Catalytic Cracking

Hydroprocessing

Key Indicators Analysed

Market Players & Competitor Analysis: The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

Global and Regional Market Analysis: The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

Market Trends: Market key trends which include Increased Competition and Continuous Innovations.

Opportunities and Drivers: Identifying the Growing Demands and New Technology

Porters Five Force Analysis: The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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