

Global PTFE Membrane Market Research Report 2022 Professional Edition

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Abstracts

The global PTFE Membrane market was valued at 823.03 Million USD in 2021 and will grow with a CAGR of 1.22% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact wwhich will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market verdors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

PTFE membrane is a kind of membrane made of polytetrafluorethylene with the property of waterproof, windproof and heat resistant. These PTFE membranes are available in hydrophilic, hydrophobic, supported, and unsupported options for a wide range of applications involving strong/aggressive acids, bases, and solvents incompatible with most other filtration media. In this report, the volume of PTFE membrane is calculated by PTFE microfiltration, filtration membrane and breathable membrane. In global market, the production of PTFE membrane increases from 7.1 K MT in 2011 to 7.5 K MT in 2015. In 2015, the global PTFE membrane market is led by North America, capturing about 38% of global PTFE membrane production. Europe is the second-largest region-wise market with 36% global production share. At present, the major manufacturers of PTFE membrane are concentrated in Saint-Gobain Performance Plastics, Gore, Donaldson Sumitomo Electric, Pall and Markel Corporation. Saint-Gobain Performance Plastics is the world leader, holding 22.66% production market share in 2015. PTFE membrane is mainly consumed in China, Europe, North America and Japan. China is the largest consumption region, with a consumption amount of 2.3K MT in 2015. North America and Europe were second and



third large consumption areas. PTFE membrane consumption in North America was about 1.8 K MT in 2015. In application, PTFE Membrane downstream is wide and recently PTFE membrane has acquired increasing significance in various fields of water & wastewater treatment, filtration, medical & pharmaceutical, industrial chemical and automotive applications. Globally, the PTFE membrane market is mainly driven by growing demand for water & wastewater treatment which accounts for nearly 34.26% of total downstream consumption of PTFE membrane in global. In price, the price of PTFE Membrane is volatile in the past few years. The highest average price was 108 USD/kg in 2016. The price of PTFE membrane was increased year by year from 2013 to 2016. According to our research and analysis, manufacturers from USA and Europe are the major leaders in the international market of PTFE membrane. There is large space in the China market, as well as big gap between international brands and local brands on price. With the development of Chinese PTFE membrane production technology, their share in the global market is increasing, and competitiveness in the global market gradually increases. In the future, global market is expected to witness significant growth on account of rising applications, so in the next few years, PTFE membrane production will show a trend of steady growth. In 2022 the production of PTFE Membrane is estimated to be 7.9 K MT.

By Market Verdors:
Saint-Gobain Performance Plastics
Gore
Donaldson
Sumitomo Electric
Pall
Markel Corporation
PIL
Taconic
Layne



Porex
Zeus
Chukoh
Xinxing Fenghua
Tongda
By Types:
Hydrophobic PTFE Membrane
Hydrophilic PTFE Membrane
By Applications:
Water & Wastewater Treatment
Filtration
Medical & Pharmaceutical
Industrial Chemical
Automotive Applications
Key Indicators Analysed
Market Players & Competitor Analysis: The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market?s competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

Global and Regional Market Analysis: The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume &



revenue forecast. With detailed analysis by types and applications.

Market Trends: Market key trends which include Increased Competition and Continuous Innovations.

Opportunities and Drivers: Identifying the Growing Demands and New Technology

Porters Five Force Analysis: The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements



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Key Data Information from Secondary Sources

Key Data Information from Primary Sources

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Hydrophobic PTFE Membrane Features

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