

# Global Pharmaceutical Glass Packaging Market Research Report 2022 Professional Edition

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#### **Abstracts**

The global Pharmaceutical Glass Packaging market was valued at 345.49 Million USD in 2021 and will grow with a CAGR of 3.84% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact wwhich will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market verdors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Pharmaceutical Glass Packaging has a broad range of containers, including injectable, transfusion, diagnostic and syrup bottles, and offers a choice of glass type (I, II, III) and color (clear or amber). First, as for the pharmaceutical glass packaging industry, the industry structure is relatively concentrated. The top 9 manufacturers occupied 53% of production market share in 2016. The top five manufacturers are Gerresheimer, Schott, Nipro, Shandong PG, and SGD which are close to 39% market share in 2016. The Gerresheimer, which has 9% market share in 2016, is the leader in the pharmaceutical glass packaging industry. The manufacturers following Gerresheimer are Schott and Nipro, which respectively has 8% and 9% market share in 2016. Second, the global consumption of pharmaceutical glass packaging products rises up from 86 B units in 2012 to 108 B units in 2016, with an average annual growth rate of 5%. At the same time, the revenue of world pharmaceutical glass packaging sales market has a leap from 2920 million dollar to 3380 million dollar. Third, Europe is the largest production and consumption region for pharmaceutical glass packaging. Witch production about 38% and consumption about 23% in 2016, North America production about 21% and consumption about 30% in 2016. Forth, the downstream industries of pharmaceutical



glass packaging products are pharmaceutical industry. In the recent years, with the recovery of global economic, the development of emerging countries, the enlarging expense of China Pharmaceutical, the consumption increase of pharmaceutical glass packaging will be bright. Finally, we believe pharmaceutical glass packaging industry have few connection with the upstream raw materials. With the development pharmaceutical industry we tend to believe the future of pharmaceutical glass packaging will be optimism.

By Market Verdors:
Gerresheimer
Nipro
Schott
SGD
Shandong PG
Opmi
Rocco Bormioli
Ardagh
West-P
By Types:
Cartridges
Glass Vials
Ampoules
By Applications:
njectable



#### Transfusion

Key Indicators Analysed

Market Players & Competitor Analysis: The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market?s competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

Global and Regional Market Analysis: The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

Market Trends: Market key trends which include Increased Competition and Continuous Innovations.

Opportunities and Drivers: Identifying the Growing Demands and New Technology

Porters Five Force Analysis: The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.



To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements



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