

# Global Oil-Free Air Compressor Market Research Report 2022 Professional Edition

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## Abstracts

The global Oil-Free Air Compressor market was valued at 525.26 Million USD in 2021 and will grow with a CAGR of .59% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

An oil-free compressor is only one of several types of compressors available. It works the same way as a standard air compressor, and may even look very similar on the outside; internally, however, it contains special seals designed to keep the crucial lubricating oil away from the compressed air. The moving parts inside the compressor require lubrication to reduce the friction. Lubrication is essential in adequate amounts, regardless of the type of compressor, in order to prevent failure of the parts. The term oil-free refers to the air that the compressor produces, not the machine itself. Oil Free Air Compressors are air compressors specifically developed for applications where air quality is essential for end-product and production processes. Industries such as pharmaceuticals, food and beverage, electronics and textiles cannot risk any chance of oil contamination in their processes. Therefore, it is essential that the compressed air is 100% oil-free. The standard is ISO 8573-1 (2010) certification, in which Class Zero represents the highest air purity. It is the only way to ensure oil-free air for critical processes and with it peace of mind. Outstanding reliability, low maintenance and operating costs make oil-free compressors a sound investment. Based on technologies, oil free air compressors can be segmented into dry type oil-free and water flooded oil

free air compressors. Based on installed motor power, operating power for most oil free air compressors are below 100 HP, with about 82% market share in 2016, based on market sales volume. At present, the major manufacturers of Oil Free Air Compressors are Atlas Copco, Ingersoll Rand, Sullair, KAESER, Gardner Denver, Fusheng, Hitachi, Kobelco, Boge, etc. The top five of them is holding about 77.11% sales market share in 2016. The principal methods of competition in these markets relate to price, quality, delivery, service and support, technology and innovation. Market players are emphasizing more on product development and product differentiation to acquire competitive advantage, while small players are emphasizing more on the price competition. Global giant manufactures headquarters mainly distributed in Europe, Japan, China, and USA. The manufacturers in Europe and USA have long histories and unshakable status in this field. Manufacturers such as Atlas Copco and Ingersoll Rand have relative higher level of product`s quality. As to Japan, Kobelco and Hitachi have become as global leaders. The production centers for leading players are moving to developing countries such as China for their low manufacture cost and developing consumer groups. Key consumption markets locate at developed countries. North America takes the biggest consumption market share of 27.02% in 2016, followed by Europe with 24.83%. China and Japan are also playing an important roles in global consumption market, with market share of 22.23% and 11.15% in 2016 respectively. In the international market, the marketing channels characteristic differ from company to company. The international leading companies prefer setting up factories directly into aimed market, and taking own sales department to expand market. The giant companies are more likely to set their own big agents in some major countries and regions taking charge of regional business building their international market position. Companies in developing countries such as China, in contrast, put more effort on direct selling business.

By Market Verdors:

Atlas Copco

Ingersoll Rand

Sullair

KAESER

Gardner Denver

Fusheng

Kobelco

General Electric

Aerzen

Mitsui

Hitachi

Anest Iwata

Nanjing Compressor

By Types:

Below 50 HP

50-100 HP

Above 100

By Applications:

Food & Beverage

Electronics

Pharmaceuticals

Oil & Gas

Key Indicators Analysed

Market Players & Competitor Analysis: The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the

market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

**Global and Regional Market Analysis:** The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

**Market Trends:** Market key trends which include Increased Competition and Continuous Innovations.

**Opportunities and Drivers:** Identifying the Growing Demands and New Technology

**Porters Five Force Analysis:** The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

**Key Reasons to Purchase**

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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Research Programs/Design for This Report

Key Data Information from Secondary Sources

Key Data Information from Primary Sources

Global Oil-Free Air Compressor Market Share by Type: 2021 VS 2027

Below 50 HP Features

50-100 HP Features

Above 100 Features

Global Oil-Free Air Compressor Market Share by Application: 2021 VS 2027

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