

# Global Metakaolin Market Research Report 2022

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### Abstracts

The global Metakaolin market was valued at 10.4 Million USD in 2021 and will grow with a CAGR of 5.14% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Metakaolin is a dehydroxylated form of the clay mineral kaolinite. Metakaolin is available in many different varieties and qualities. The purity will define the binding capacity for free lime. Some of them also provide special reactivity. Currently, some companies in the world can produce metakaolin product, mainly concentrating in USA and Europe. The main market players are BASF, Imerys, I-Minerals, SCR-Sibelco, Thiele Kaolin, etc. The production of metakaolin increased from 219 K MT in 2011 to 268 K MT in 2015, with an average growth rate of 4.47%. In consumption market, the growth rate of global consumption is smooth relatively. USA and Europe are still the mainly consumption regions due to the advanced production technology and rapid development of economy. Metakaolin differs from other supplementary cementitious materials like fly ash, slag or silica fume, in that it is not a by-product of an industrial process; it is manufactured for specific purpose under controlled conditions. It can be widely used in ceramics, construction, refractories, foundry, frits, fiberglass, glass wool, ceramic fiber, adhesives, plastics, rubber, etc. Survey results showed that infrastructure works is the major consumption of metakaolin with the market share of 49.62% in 2015. With the development of economy, these industries will need more metakaolin. So, metakaolin has a huge market potential in the future. The major raw material for metakaolin is

kaolin. On the global market, supply of raw materials is full. Fluctuations in the price of the upstream product will impact on the production cost of metakaolin industry. We tend to believe this industry is a promising industry, and the consumption increasing degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

By Market Vendors:

BASF

Imerys

I-Minerals

SCR-Sibelco

Thiele Kaolin

Burgess

Poraver

Advanced Cement Technologies

KERAMOST

Arciresa

Metacaulim

Yukun Minine

MMK

Jinyu Kaolin Chemical

Jinyang Kaolin

## By Types:

?2?m

2~10?m

10~20?m

?20?m

## By Applications:

Infrastructure Works

Commercial, Industrial and Residential Buildings

Artifacts

## Key Indicators Analysed

**Market Players & Competitor Analysis:** The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

**Global and Regional Market Analysis:** The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

**Market Trends:** Market key trends which include Increased Competition and Continuous Innovations.

**Opportunities and Drivers:** Identifying the Growing Demands and New Technology

**Porters Five Force Analysis:** The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers,

bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

### Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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