

Global L-Threonine Market Research Report 2022

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Abstracts

The global L-Threonine market was valued at 1226.98 Million USD in 2021 and will grow with a CAGR of 8.61% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

L-Threonine is a type of α -amino acid with the chemical formula $\text{HO}_2\text{CCH}(\text{NH}_2)\text{CH}(\text{OH})\text{CH}_3$. Threonine has four kinds of isomer, natural existence and have physiological role for organism is L-Threonine. It is classified as an essential amino acid. Humans do not synthesize L-threonine, so it must be obtained through the diet. First, the L-Threonine industry concentration is relatively high, the top 4 companies took about 74% of the global production share in 2014; these companies are mainly located in China, EU and US providing high-end products. Second, many companies have several plants, usually close to aimed consumption market. Meihua, for example, is with three plants. Years ago, there was international company set up factories in China, such as CJ CheilJedang set its plant in Liaoning province with 50 K MT capacity of L-Threonine. And a Japanese company, Ajinomoto Group, shut down the L-Threonine plant in Brazil. As for now, there are only single digits major manufacturers in the world producing L-Threonine while most of them are located in China. Third, all manufactures in the world are committed to the improvement of product. These two years, some Chinese manufactures can almost catch up with the world's leading technology too. Fourth, the import and export percent of this industry is high. China, as

the major region in the production, is the major export country. EU, is the major consumption market but with small domestic production. The export volume in 2014 was about 70% of the production volume in China. Fifth, company mergers and acquisitions, and inter-companies cooperation have occurred for development and growth. Several months ago, Meihua merged Eppen, a major manufacturer in China, making it the leading company in the global market, taking about 30% of the capacity share in this industry. As the downstream consumption usually follows with developed and rapid economic growth areas, the developed areas` company prefers investing to underdevelopment regions these years. Sixth, this industry is affected by the economy and policy, so it`s important to put an eye to economic indexes and leaders` prefer. With the global economic recovery, more and more people pay attention to rising environment standards, especially in underdevelopment regions that have a large population and fast economic growth, the need of L-Threonine will increase. Seventh, we tend to believe this industry now is close to mature, and the consumption increasing degree will show a smooth curve. On product prices, the slow downward trend in recent years will maintain in the future, as competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

By Market Verdors:

Meihua

Ajinomoto Group

CJ CheilJedang

Evonik

Fufeng

NB Group

Star Lake Bioscience

Guoguang Biochemistry

GLOBAL Bio-Chem

ADM

By Types:

Fermentation Method

Synthesis Method

By Applications:

Pharmaceutical Grade

Food Grade

Feed Grade

Key Indicators Analysed

Market Players & Competitor Analysis: The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

Global and Regional Market Analysis: The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

Market Trends: Market key trends which include Increased Competition and Continuous Innovations.

Opportunities and Drivers: Identifying the Growing Demands and New Technology

Porters Five Force Analysis: The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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