

# Global Hydrazine Market Research Report 2022

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### Abstracts

The global Hydrazine market was valued at 3.91 Million USD in 2021 and will grow with a CAGR of 2.39% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Hydrazine hydrate is a colorless liquid with an odor similar to that of ammonia. Hydrazine is widely used in various applications such as the deoxygenation of boiler water, preparation of chemical blowing agents, preparation of intermediates for pharmaceutical and agricultural chemicals, reducing agent for metals and halogens and chain extension of aqueous urethane formulations. Hydrazine hydrate is an irreplaceable chemical product. It is widely used in blowing agents, pharmaceutical and agricultural chemicals and water treatment etc. Most hydrazine hydrate manufacturers are also produce blowing agents, such as Tianyuan Group, Chongqing Chemical & Pharmaceutical, Risheng Shiye and Yaxing Chemical. In 2015, blowing agents consumed about 76.10% of global hydrazine hydrate production. According to the product grade, it is classified to 100% hydrazine hydrate, 80% ~100% hydrazine hydrate and below 80% hydrazine hydrate. Product below 80% grade is too much and took a share of 77.98% of global production in 2015. There are many manufacture processes of hydrazine hydrate. Mostly used two technologies are Urea Process and Bayer Ketazine process. Bayer Ketazine process is much advancer than Urea Process. And Manufacturers in China use urea process to produce hydrazine hydrate. Global hydrazine hydrate is mainly concentrated in United States, Europe, China and Japan. In

2015, China is the largest region with a production share of 49.51%. Europe and United States separately took 18.75% and 7.48% in 2015. Japan hydrazine hydrate production took about 7.26%. Due to increasing downstream demand, global hydrazine hydrate production increased from 162500 Tonnes in 2011 to 181200 Tonnes in 2015, with an average increase rate of 2.76%. In the future, we predict that this trend will continue. By 2022, global production may be 202405 Tonnes.

By Market Vendors:

Tianyuan Group

Otsuka-MGC Chemical

Chongqing Chemical & Pharmaceutical

Risheng Shiye

Lanxess

Arkema

Arch Chemicals Material (Lonza)

Yaxing Chemical

HPL Additives

By Types:

100% Hydrazine Hydrate

80% ~100% Hydrazine Hydrate

?80% Hydrazine Hydrate

By Applications:

Blowing Agents

Pharmaceutical and Agricultural Chemicals

Water Treatment

Key Indicators Analysed

**Market Players & Competitor Analysis:** The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

**Global and Regional Market Analysis:** The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

**Market Trends:** Market key trends which include Increased Competition and Continuous Innovations.

**Opportunities and Drivers:** Identifying the Growing Demands and New Technology

**Porters Five Force Analysis:** The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective

organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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80% ~100% Hydrazine Hydrate Features

?80% Hydrazine Hydrate Features

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Bottom-up and Top-down Approaches for This Report

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