

# Global HMPE (High Modulus Polyethylene) Ropes Market Research Report 2022 Professional Edition

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## Abstracts

The global HMPE (High Modulus Polyethylene) Ropes market was valued at 228.13 Million USD in 2021 and will grow with a CAGR of 8.82% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

HMPE is comprised of extremely long molecules (chains) of polyethylene oriented in the same direction, which results in large areas of overlap between the molecules. This overlap greatly increases the bond between the molecules and thereby, the strength of the fibre is greatly increased. When rope is manufactured using this fibre, extremely high strengths can be achieved. Dyneema® is the premium brand for High Modulus Polyethylene fibre. HMPE (High Modulus PolyEthylene), also known as UHMWPE (Ultra High Molecular Weight PolyEthylene) or HPPE (High Performance PolyEthylene), is a polyolefin resin of very high molecular weight (mass) usually between 2 and 6 million g/mol with extremely long chains produced by gel spinning (wet or dry methods). The longer chain serves to transfer load more effectively to the polymer backbone by strengthening intermolecular interactions. This results in a very tough material, with the highest impact strength of any thermoplastic presently made. HMPE is odorless, tasteless, and nontoxic. It is highly resistant to corrosive chemicals except oxidizing acids, has extremely low moisture absorption (Hydrophobic), very low coefficient of friction, self-lubricating and highly resistant to abrasion, in some forms being 15 times more resistant to abrasion than carbon steel. Its coefficient of friction is significantly

lower than that of nylon and acetal, and is comparable to that of polytetrafluoroethylene (PTFE, Teflon), but HMPE has better abrasion resistance than PTFE. HMPE material floats in water thus gaining another advantage over many other materials such as Polyester, Nylon, Aramids and LCP. HMPE ropes are increasingly replacing steel and conventional fibers in the shipping and offshore businesses of oil & gas, aquaculture, wind mills and cables and lately, experimentally, in ships` cranes. These high performance ropes are stronger than steel and ~1/8 of the weight of comparable steel wires. HMPE ropes is driven by customers` and end-users` needs for lightweight, sustainable solutions that offer extreme durability coupled with improved safety and ergonomics. HMPE products typically replace traditional materials such as steel and aramid.

By Market Vendors:

Lankhorst(WireCo)

Samson

Bridon

English Braids

Marlow Ropes

Katradis

Southern Ropes

Taizhou Hongda

Jiangsu Shenyun

Hunan Zhongtai

Ningbo Dacheng

Rope Technology

Juli Sling

### By Types:

3 Strand

8 Strand

12 Strand

### By Applications:

Industrial

Ocean

Leisure

### Key Indicators Analysed

**Market Players & Competitor Analysis:** The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

**Global and Regional Market Analysis:** The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

**Market Trends:** Market key trends which include Increased Competition and Continuous Innovations.

**Opportunities and Drivers:** Identifying the Growing Demands and New Technology

**Porters Five Force Analysis:** The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

## Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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Bottom-up and Top-down Approaches for This Report



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