

Global Geosynthetic Clay Liner Market Research Report 2022 Professional Edition

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Abstracts

The global Geosynthetic Clay Liner market was valued at 304.41 Million USD in 2021 and will grow with a CAGR of 2.85% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Geosynthetic clay liners (GCLs) are factory manufactured hydraulic barriers consisting of a layer of bentonite or other very low-permeability material supported by geotextiles and/or geomembranes, mechanically held together by needling, stitching, or chemical adhesives. Due to environmental laws, any seepage from landfills must be collected and properly disposed off, otherwise contamination of the surrounding ground water could cause major environmental and/or ecological problems. The lower the hydraulic conductivity the more effective the GCL will be at retaining seepage inside of the landfill. Bentonite composed predominantly (>70%) of montmorillonite or other expansive clays, are preferred and most commonly used in GCLs. A general GCL construction would consist of two layers of geosynthetics stitched together enclosing a layer of natural or processed sodium bentonite. Typically, woven and/or non-woven textile geosynthetics are used, however polyethylene or geomembrane layers or geogrid geotextiles materials have also been incorporated into the design or in place of a textile layer to increase strength. GCLs are produced by several large companies in North America, Europe, and Asia. The United States Environmental Protection Agency currently regulates landfill construction and design in the US through several legislations. First of

all, the increasing demand for Geosynthetic Clay Liner is expected to drive the market growth. This is because of the development of Containment & Wastewater Treatment, Landfill and Roadways & Civil Construction. Geosynthetic clay liners are fabric-like materials utilized as linings to prevent seepage out of landfills. They act as a hydraulic barrier and incorporate two textile layers interconnected by bentonite clay, which is known to have low hydraulic conductivity. Second, increasing expenditure for infrastructure development in China, India, and Middle East countries in light of regulatory initiatives to enhance domestic output is expected to play an important role in amplifying market demand.

By Market Vendors:

Eurobent

Agru America

NAUE GmbH

ECT Manufacturing

National Well Supplies Company

Global Synthetics

Shandong Taian Sanyou Building Materialco

GSE

By Types:

Bentonite Swell Index1

Bentonite Fluid Loss

Bentonite Mass/Area2

GCL Grab Strength3

GCL Peel Strength3

GCL Index Flux⁴

GCL Hydraulic Conductivity⁴

GCL Hydrated Internal Shear Strength⁵

By Applications:

Containment & Wastewater Treatment

Landfill

Roadways & Civil Construction

Key Indicators Analysed

Market Players & Competitor Analysis: The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

Global and Regional Market Analysis: The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

Market Trends: Market key trends which include Increased Competition and Continuous Innovations.

Opportunities and Drivers: Identifying the Growing Demands and New Technology

Porters Five Force Analysis: The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

Key Reasons to Purchase

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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