

# Global Fluorescence-Guided Surgery Systems Market Research Report 2022 Professional Edition

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## Abstracts

The global Fluorescence-Guided Surgery Systems market was valued at 54.33 Million USD in 2021 and will grow with a CAGR of 17.87% from 2021 to 2027, based on HNY Research newly published report.

The prime objective of this report is to provide the insights on the post COVID-19 impact which will help market players in this field evaluate their business approaches. Also, this report covers market segmentation by major market vendors, types, applications/end users and geography(North America, East Asia, Europe, South Asia, Southeast Asia, Middle East, Africa, Oceania, South America).

Fluorescence guided surgery (FGS), (also called `Fluorescence image-guided surgery`, or in the specific case of tumor resection, `fluorescence guided resection`) is a medical imaging technique used to detect fluorescently labelled structures during surgery. Similarly, to standard image-guided surgery, FGS has the purpose of guiding the surgical procedure and providing the surgeon of real time visualization of the operating field. When compared to other medical imaging modalities, FGS is cheaper and superior in terms of resolution and number of molecules detectable. The classification of Fluorescence-Guided Surgery Systems includes Only for Open Surgery and System for Endoscopy, and the proportion of Only for Open Surgery in 2019 is about 90%. Fluorescence-Guided Surgery Systems is widely used for Cancer Surgeries, Cardiovascular Surgeries, Preclinical Imaging and other. The most proportion of Fluorescence-Guided Surgery Systems is Cancer Surgeries, and the proportion in 2019 is about 81%. North America is the largest consumption place, with a consumption market share nearly 70% in 2019. Following North America, Europe is the second largest consumption place with 1/5 of the consumption market. Market competition is intense. Stryker, Hamamatsu Photonics, Medtronic, Quest Medical Imaging, Shimadzu,

Fluoptics, KARL STORZ, etc. are the leaders of the industry.

By Market Vendors:

Stryker

Hamamatsu Photonics

Medtronic

Quest Medical Imaging

Shimadzu

Fluoptics

KARL STORZ

By Types:

Only for Open Surgery

System for Endoscopy

By Applications:

Cancer Surgeries

Cardiovascular Surgeries

Preclinical Imaging

Key Indicators Analysed

Market Players & Competitor Analysis: The report covers the key players of the industry including Company Profile, Product Specifications, Production Capacity/Sales, Revenue, Price and Gross Margin 2016-2027 & Sales with a thorough analysis of the market's competitive landscape and detailed information on vendors and comprehensive details of factors that will challenge the growth of major market vendors.

**Global and Regional Market Analysis:** The report includes Global & Regional market status and outlook 2016-2027. Further the report provides break down details about each region & countries covered in the report. Identifying its sales, sales volume & revenue forecast. With detailed analysis by types and applications.

**Market Trends:** Market key trends which include Increased Competition and Continuous Innovations.

**Opportunities and Drivers:** Identifying the Growing Demands and New Technology

**Porters Five Force Analysis:** The report provides with the state of competition in industry depending on five basic forces: threat of new entrants, bargaining power of suppliers, bargaining power of buyers, threat of substitute products or services, and existing industry rivalry.

**Key Reasons to Purchase**

To gain insightful analyses of the market and have comprehensive understanding of the global market and its commercial landscape.

Assess the production processes, major issues, and solutions to mitigate the development risk.

To understand the most affecting driving and restraining forces in the market and its impact in the global market.

Learn about the market strategies that are being adopted by leading respective organizations.

To understand the future outlook and prospects for the market.

Besides the standard structure reports, we also provide custom research according to specific requirements

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Bottom-up and Top-down Approaches for This Report

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